



Real Estate
Practice Group
2023 YEAR IN REVIEW

Welcome

Haynes Boone is pleased to share some of our Real Estate Practice Group's 2023 highlights.

Our more than 50 real estate lawyers in offices across the country have broad expertise in all facets of the real estate industry. We represent leading institutional owners, lenders, operators, developers, and investors in buying, selling, developing, leasing, financing, and restructuring real estate on a national and international basis.

We are proud to have handled many major real estate transactions in 2023, and we are grateful for our clients who rely on us for their most important real estate transactions.

Transaction highlights:

GENERAL REAL ESTATE

- Represented a financial investment advisory firm in approximately \$4.5 billion of equity co-investments for the acquisition of properties throughout the United States.
- Represented a leading global investment management firm in the acquisition and financing of a high-profile Brooklyn, New York luxury hotel out of bankruptcy.
- Represented a real estate developer in the acquisition of one of the most recognized office buildings in downtown Dallas, Texas, including the assumption of the existing financing encumbering the asset.
- Represented one of the largest transportation networks in North America in connection with its retail leasing and licensing program at a major commuter rail/subway station in New York City, as well as a long-term extension and significant expansion of its office lease in New York City.
- Represented a New York City developer, as borrower, in obtaining (1) a senior construction loan, and (2) an EB-5 mezzanine loan, in connection with the construction of a high-end residential condominium project in New York City.
- Represented a family office in a business divorce pertaining to an approximately \$1 billion portfolio of properties throughout the United States.

REAL ESTATE FINANCE

- Represented a prominent insurance company, as lender, in the construction financing of a large redevelopment in San Diego, California that includes (1) several thousand residential units, and (2) retail and office components.
- Represented a leading global investment firm as co-lender in the construction financing of a hotel in Las Vegas, Nevada.
- Represented the loan originators and loan sellers in a commercial real estate collateralized loan obligations (CLO) transaction in excess of \$300 million.
- Represented a commercial real estate services company, as lender, in a \$128 million financing secured by a former raceway site in Massachusetts.
- Represented a debt fund in numerous preferred equity investments for multi-family properties throughout the United States.
- Represented a financial institution, as lender, in the restructuring and enforcement of a senior mortgage loan secured by a portfolio of multi-family properties in San Francisco, California.
- Represented numerous lenders in connection with restructuring the debt on distressed real estate assets.

GENERAL REAL ESTATE

- Represented the owner of a development site in Brooklyn, New York in the sale of the site and the formation of a joint venture with the buyer to develop a mixed-use project, including (1) obtaining construction financing and a preferred equity investment, and (2) Brownfields and 421(a) tax abatement components.
- Represented a public company in obtaining (1) construction financing, and (2) a preferred equity investment in connection with the development of a 400-unit multi-family complex in Arizona.
- Represented a leading real estate investment and development firm in a joint venture and related acquisition and financing of a series of industrial, self-storage and multi-family development projects in the southwestern United States.
- Represented a borrower in obtaining permanent financing of approximately \$170 million from an institutional lender with respect to an approximately 80-acre state-of-the art industrial campus in New Jersey.
- Represented a Fortune 500 company in the restructuring of its lease portfolio after a significant acquisition, including the negotiation and closing of multiple (1) subleases in New York and Massachusetts, (2) lease terminations and contractions in California, Pennsylvania, and North Carolina, and (3) lease extensions and restructurings in Texas and Michigan.
- Represented a developer in a long-term ground lease for a development site in New York City.
- Represented a real estate development company, as borrower, in obtaining their first PACE (Property Assessed Clean Energy) loan in connection with the construction of a medical office facility in Maryland.
- Represented a public company in a joint venture to develop a 235-unit multi-family project in the suburbs of Boston, Massachusetts.
- Represented a national real estate company in the acquisition of various multi-family properties throughout the United States.

REAL ESTATE FINANCE

- Represented a publicly traded finance company in the sale of its interest in the senior mortgage loan secured by one of the largest malls in the United States.
- Represented a real estate investor, as lender, in the restructuring of an existing mezzanine loan and origination of a new senior mezzanine loan secured by an office property in Washington, D.C.
- Represented a private equity firm, as lender, in two related mortgage loans in the aggregate amount of \$105 million secured by multi-family assets in Texas.
- Represented a commercial real estate services company in connection with parallel mortgage loan repurchase facilities aggregating \$120 million.
- Represented entities affiliated with a real estate investment manager in connection with a \$150 million mortgage loan repurchase facility.



GENERAL REAL ESTATE

- Represented a joint venture managed by a national manufactured housing developer, as borrower, in obtaining a \$150 million loan from an institutional lender to refinance a manufactured housing property in Florida.
- Represented a large retail property owner in the sale of a portfolio of retail properties in Texas, Indiana and Minnesota.
- Represented an asset manager, as borrower, in obtaining a \$100 million loan to refinance a multi-family property in Colorado, including senior and mezzanine components from separate institutional lenders.
- Represented numerous borrowers in connection with restructuring the debt on distressed real estate assets.



Recent Accolades:



U.S. News Media Group and Best Lawyers® “Best Law Firms,” 2023 ranked our Real Estate practice as Tier 1 nationally and Tier 1 in our Dallas and New York offices, Tier 2 in Orange County and San Antonio, and Tier 3 in Chicago.



Chambers USA, Chambers and Partners, 2023 ranked our Texas and New York Real Estate practices.



New York Super Lawyers and Rising Stars, Thomson Reuters, 2023 recognized 3 Haynes Boone Real Estate lawyers.



Latinvex, 2023 named Haynes Boone the No. 1 firm in Real Estate.



D Magazine recognized 2 Haynes Boone Real Estate lawyers as Best Lawyers in Dallas.

National Real Estate Practice



**SHARON
BALDASARE**
PARTNER
NEW YORK



**BRACK
BRYANT**
PARTNER
DALLAS



**TROY
CHRISTENSEN**
PARTNER
DALLAS



**SCOTT
DRABLOS**
PARTNER
DALLAS



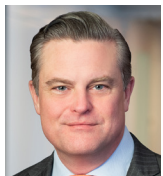
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FEIMER**
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NEW YORK



**DAVID
FIELDS**
PARTNER
DALLAS



**JEREMY
HERSKOWITZ**
PARTNER
NEW YORK



**NICHOLAS
HOFFMAN**
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NEW YORK



**BRADLEY
HOLDBROOK**
PARTNER
DALLAS



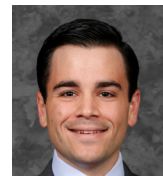
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HONE**
PARTNER
NEW YORK



**STEVEN
KOCH**
PARTNER
NEW YORK



**KEENAN
KOLENDO**
PARTNER
DALLAS - NORTH



**CHRISTOPHER
KONOPKA**
PARTNER
DALLAS



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LANDAU**
PARTNER
NEW YORK



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LAVENDER**
PARTNER
NEW YORK



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MILLER**
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RUTTENBERG**
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SAN ANTONIO



**JOE
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PARTNER
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**WALTER F.
SCHLEIMER**
PARTNER
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**CAROLYN
SULLIVAN**
PARTNER
NEW YORK



**BILL
WILSHUSEN**
PARTNER
DALLAS



**J. KELLY
BUFTON**
SENIOR COUNSEL
CHICAGO



**LAWRENCE
MITTMAN**
SENIOR COUNSEL
NEW YORK



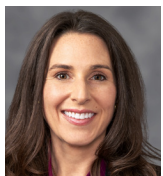
**ANN
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DALLAS



**STEVE
WILSON**
SENIOR COUNSEL
SAN FRANCISCO



**ROBERT
WILSON**
SENIOR COUNSEL
DALLAS



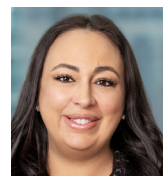
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NEW YORK



**ELIZABETH
BREAZEALE**
COUNSEL
SAN ANTONIO



**ANDREW
SILBERSTEIN**
COUNSEL
NEW YORK



**STEPHANIE
SPELL**
COUNSEL
DALLAS

National Real Estate Practice



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ASSOCIATE
DALLAS



JAMES BARNETT
ASSOCIATE
DALLAS



NICK BEALS
ASSOCIATE
DALLAS



STEPHANIE CHUNG
ASSOCIATE
NEW YORK



MICHAEL COLEMAN
ASSOCIATE
DALLAS



MARY CLAIRE CRANFORD
ASSOCIATE
AUSTIN, DALLAS



AMANDA BRETT ETHRIDGE
ASSOCIATE
DALLAS



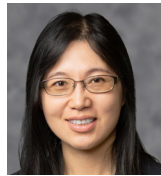
RYAN GURA
ASSOCIATE
NEW YORK



ABBY JOHANSON
ASSOCIATE
SAN ANTONIO



TANIA KHATIBIFAR
ASSOCIATE
NEW YORK



JENNIFER LAN
ASSOCIATE
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MORDECHAI SUTTON
ASSOCIATE
NEW YORK



UMEMA SYED
ASSOCIATE
DALLAS



JOSH VASQUEZ
ASSOCIATE
DALLAS



HALEY KING WENTWORTH
ASSOCIATE
DALLAS

International Real Estate Practice



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PARTNER
MEXICO CITY



ALBERTO DE LA PENNA
PARTNER
MEXICO CITY



DIEGO SANCHEZ
PARTNER
MEXICO CITY



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FOREIGN COUNSEL
MEXICO CITY

HAYNES BOONE

Austin
Charlotte
Chicago
Dallas
Dallas - North

Denver
Fort Worth
Houston
London
Mexico City

New York
Northern Virginia
Orange County
Palo Alto
San Antonio

San Francisco
Shanghai
The Woodlands
Washington, D.C.

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