

**Wednesday  
March 11, 2015**

Convene  
730 Third Avenue  
New York

**REGISTRATION:**  
12:15 p.m. – 12:45 p.m.

**EVENT:**  
1:00 p.m. – 6:30 p.m.  
Reception to Follow

5<sup>TH</sup> ANNUAL

# Subscription Credit Facility and Fund Finance Symposium

The 5th Annual Subscription Credit Facility and Fund Finance Symposium is the premier Funds Finance event in the United States. Presented by the Fund Finance Association, the Symposium will include panels and speakers from industry experts addressing many of the key developments and trends in the subscription credit facility and fund finance markets to more than 400 attendees.

## Speakers

- **Pritpal Aujla**, CFO, EIG Global Energy Partners
- **Zac Barnett**, Partner, Mayer Brown LLP
- **Julian Black**, Partner, Global Head of Structured Finance, Appleby
- **Brad Boland**, Director, Wells Fargo Securities LLC
- **Matt Casper**, Managing Director, Park Hill Real Estate
- **Timothy M. Clark**, Partner and Head of U.S. Investment Funds Practice, O'Melveny & Myers LLP
- **Samantha Cooper**, Executive Director, Morgan Stanley
- **Jeremy Cross**, Partner, Head of EMEA Finance, King & Wood Mallesons
- **Christian Dalzell**, Chief Originations Officer, Starwood Property Trust, Inc.
- **Robert Davis**, Chief Executive Officer and Founder, Triton Pacific Capital, LLC
- **Chris Delson**, Partner, Morrison & Foerster
- **Joel Denny**, Head of Equity and Fund Investment Solutions, Nomura
- **Kate Downey**, Partner, Kirkland & Ellis LLP
- **David Ephraim**, Senior Partner, Riemer & Braunstein LLP
- **Bruce Ettelson**, Partner, Kirkland & Ellis LLP
- **Steven Francis**, Partner, Baker & McKenzie LLP
- **April Frazer**, Global Head and Managing Director of Regulatory Capital, Wells Fargo Securities LLC
- **Ronald Funderburk**, Investment Director, North Carolina Department of State Treasurer
- **Tom Gray**, Managing Director, Morgan Stanley
- **Terry Hatton**, Managing Director and Group Head, Fund Finance Group, MUFG Union Bank, N.A.
- **Richard Hayes**, Partner, King & Wood Mallesons
- **Jason Herman**, Partner, Simpson Thacher & Bartlett LLP
- **Paul Hibbert**, Partner, Baker & McKenzie LLP
- **Ana Hudson**, Director, SunTrust Robinson Humphrey, Inc.
- **Bill Hughes**, Managing Director, Financial Institutions, Standard Chartered
- **Jesse Hurley**, Managing Director, Silicon Valley Bank
- **Andrew Husdan**, Senior Associate, Clifford Chance
- **Charles Inkeles**, Vice President, State Street
- **Rob Jackson**, Partner, Walkers
- **Steve Jacoby**, Partner, Clifford Chance
- **Stan Johnson**, Partner, Loeb & Loeb LLP
- **Jeff Johnston**, Managing Director, Wells Fargo Securities LLC
- **Matthew Jones**, Partner, Pantheon
- **Ann Richardson Knox**, Partner, Mayer Brown LLP
- **Tom Kirby**, Director, Financial Institutions Group, Commonwealth Bank of Australia
- **Robert Kukulka**, Regional CFO for the Americas, ADIA
- **Matt LaCapra**, Senior Vice President, DBRS, Inc.
- **Rolf Lindsay**, Partner, Walkers
- **Jeff T. Maier**, Managing Director, Silicon Valley Bank
- **Mike Mascia**, Partner, Co-Head of Global Lending, Mayer Brown LLP
- **Ellen McGinnis**, Partner, Co-Head of Subscription Finance Group, Haynes and Boone, LLP
- **Ray Meyer**, Managing Director, Natixis
- **Wes Misson**, Partner, Mayer Brown LLP
- **Nick Mitra**, Executive Director, Natixis
- **Timothy Mohan**, Chief Executive Partner, Chapman and Cutler LLP
- **Marcy Morgan**, Director, Deutsche Asset & Wealth Management
- **Gregg Myers**, Managing Director, Global Infrastructure Partners
- **Petya Nikolova**, Head of Infrastructure Investments, New York City Retirement System
- **Thomas Nowak**, Managing Director, Bank of America Merrill Lynch
- **Mark O'Hare**, CEO & Founder, Preqin
- **Sylvia O'Neill**, Assistant General Counsel and SVP, Bank of America
- **Michael Orphanides**, Head of FIG Americas, Corporate Bank, Barclays PLC
- **Andy Phelps**, Managing Director, Syndication Structured Credit & Solutions, Natixis
- **Timothy Powers**, Managing Partner, Haynes and Boone, LLP
- **Stephen V. Prostor**, Director, Head of Sponsor Finance NA, Citi Private Bank
- **Lee Purcell**, Managing Director, Greenhill & Co.
- **Simon Raftopoulos**, Partner, Global Head of Private Equity, Appleby
- **Gavin Rees**, Head of European Private Equity Team, Barclays
- **Ananda Reynolds**, Director, Bank of America Merrill Lynch
- **Ken Rosh**, Partner, Fried Frank
- **Maxwell Rothaus**, Financial Advisor, Credit Suisse Securities (USA) LLC
- **Hezy Shalev**, Managing Director, Luminous Capital (First Republic)
- **Michele Simons**, Director, Wells Fargo Securities LLC
- **Dee Dee Sklar**, Managing Director, Wells Fargo Securities LLC
- **Charlie Smith**, National Director of Financial Sponsors & Venture Capital, Wells Fargo Wealth Management
- **Peter Song**, Chief Operating Officer and General Counsel of Strategic Partners, Blackstone
- **Wes Sturdevant**, Director, Deutsche Asset & Wealth Management
- **Albert Tan**, Partner, Co-Head of Subscription Finance Group, Haynes and Boone, LLP
- **Mary Touchstone**, Head of Funds Finance Practice, Simpson Thacher & Bartlett LLP
- **Kristina Vieira**, Vice President, Deutsche Asset & Wealth Management
- **Wilson Warren**, Partner, Lexington Partners
- **Douglas Weill**, Managing Partner, Hodes Weill & Associates
- **Joshua Weiner**, Managing Director, First Reserve
- **Paul White**, Chairman and Chief Executive, Frogmore
- **Ione Wilmann**, Head of Real Estate Investments, United States Steel and Carnegie Pension Fund
- **Bob Wood**, Director Securitization Finance, Bank of America Merrill Lynch
- **Eric Zoller**, Co-founder & Partner, Sixpoint Partners
- **Josh Zweig**, Investment Director, Cambridge Associates

For more information contact us at [info@fundfinanceassociation.com](mailto:info@fundfinanceassociation.com)

## Agenda at a Glance

TIME	TOPIC			
12:15 p.m. – 12:45 p.m.	Registration			
1:00 p.m. – 1:25 p.m.	Welcome and Opening Remarks			
1:25 p.m. – 1:45 p.m.	Preqin Presentation			
1:45 p.m. – 2:30 p.m.	Investor Panel			
2:45 p.m. – 5:30 p.m.	Breakout Panels			
TIME	TRACK A	TRACK B	TRACK C	TRACK D
2:45 p.m. to 3:30 p.m.	<b>A1</b> Evolving Global Developments on Fund Structuring and Impact on Lenders' Security and Remedies	<b>B1</b> Credit Analysis and Underwriting	<b>C1</b> Hybrids, NAV Facilities and Fund of Funds Financings; and Lending to BDC and '40 Act Funds, Separate Accounts	<b>D1</b> Global SCF Market Update (Europe, Asia, US and North America)
3:45 p.m. to 4:30 p.m.	<b>A2</b> Legal and Regulatory Developments in 2014 (Volker, Basel III, etc.) and Impact to SCF Market	<b>B2</b> Issues on Organizing and Fundraising for HNW Aggregator Vehicles	<b>C2</b> Syndication Market Update	
4:45 p.m. to 5:30 p.m.	<b>A3</b> Investor Issues and Side Letter Updates	<b>B3</b> Placement Agents	<b>C3</b> Middle Market Sponsors' Panel	<b>D3</b> Management Co, GP Loans and Derivatives
5:45 p.m. – 6:30 p.m.	Sponsor Panel			
6:30 p.m. – 7:30 p.m.	Cocktail Reception			

**INDIVIDUAL PASSES – \$995 (Early bird rate before 2/28/15)**

*No Charge for Private Equity Sponsors and Institutional Investors*

Space and sponsorships are limited. For further information about sponsorship, please contact Jeff Johnston at Wells Fargo at +1 704 410-2452, [jeff.johnston@wellsfargo.com](mailto:jeff.johnston@wellsfargo.com)

For further information about the event, or if you are interested in attending, please register at <http://fundfinanceassociation.com/register> or contact us at [info@fundfinanceassociation.com](mailto:info@fundfinanceassociation.com)



# 5TH ANNUAL SUBSCRIPTION CREDIT FACILITY AND FUND FINANCE SYMPOSIUM

WEDNESDAY, MARCH 11, 2015 | NEW YORK

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