




**SO ORDERED.**

**SIGNED this 04 day of August, 2004.**

  
LEIF M. CLARK  
UNITED STATES BANKRUPTCY JUDGE

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

<b>IN RE:</b>	§	
	§	
<b>SCHLOTZSKY'S, INC.</b>	§	<b>CASE NO. 04-54504</b>
	§	
<b>SCHLOTZSKY'S RESTAURANTS, INC.</b>	§	<b>CASE NO. 04-54506</b>
	§	
<b>SCHLOTZSKY'S REAL ESTATE, INC.</b>	§	<b>CASE NO. 04-54507</b>
	§	
<b>SCHLOTZSKY'S FRANCHISOR, LLC</b>	§	<b>CASE NO. 04-54508</b>
	§	
<b>SCHLOTZSKY'S FRANCHISE OPERATIONS, LLC</b>	§	<b>CASE NO. 04-54509</b>
	§	
<b>SCHLOTZSKY'S BRAND PRODUCTS, LLC</b>	§	<b>CASE NO. 04-54510</b>
	§	
<b>DFW RESTAURANT TRANSFER CORP.</b>	§	<b>CASE NO. 04-54511</b>
	§	
<b>56<sup>TH</sup> AND 6<sup>TH</sup>, INC.</b>	§	<b>CASE NO. 04-54512</b>
	§	
<b>RAD ACQUISITION CORP.</b>	§	<b>CASE NO. 04-54513</b>
	§	
<b>SAN FELIPE, LLC,</b>	§	<b>CASE NO. 04-54514</b>
	§	
<b>Debtors.</b>	§	<b>CHAPTER 11</b>
	§	
	§	<b>(Motion for Joint Administration Pending)</b>

ORDER (1) AUTHORIZING THE DEBTORS TO SEND INITIAL NOTICES  
AND ALL OTHER MAILINGS DIRECTLY AND (2) AUTHORIZING THE  
DEBTORS TO FILE A CONSOLIDATED LIST OF CREDITORS  
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**ORDER (1) AUTHORIZING THE DEBTORS TO SEND INITIAL NOTICES  
AND ALL OTHER MAILINGS DIRECTLY AND (2) AUTHORIZING THE  
DEBTORS TO FILE A CONSOLIDATED LIST OF CREDITORS**

Came on for consideration the Emergency Motion For Order (1) Authorizing the Debtors to Send Initial Notices and All Other Mailings Directly and (2) Authorizing the Debtors to File a Consolidated List of Creditors (the “Motion”) filed by Schlotzsky’s, Inc. (“SI”), Schlotzsky’s Restaurants, Inc. (“Restaurants”), Schlotzsky’s Real Estate, Inc. (“Real Estate”), Schlotzsky’s Franchisor, LLC (“Franchisor”), Schlotzsky’s Franchise Operations, LLC (“Franchise Operations”), Schlotzsky’s Brand Products (“Brand Products”), DFW Restaurant Transfer Corp. (“DFW”), 56<sup>th</sup> and 6<sup>th</sup>, Inc. (“56<sup>th</sup> and 6<sup>th</sup>”), RAD Acquisition Corp. (“RAD”), and San Felipe, LLC (“San Felipe”) (collectively, “Schlotzsky’s” or the “Debtors”); and it appearing that the relief sought in the Motion is in the best interests of the Debtors, their respective estates, and creditors; and due notice of the Motion having been provided as set forth in the Motion and it appearing that no other or further notice need be provided; and sufficient cause appearing therefore, it is

**ORDERED** that, the Debtors are authorized to send initial notices and all mailings to creditors and other parties in interest as directed by the Court, requested by the Office of the United States Trustee or as required by the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the Local Rules, and to incur all costs relating thereto; and it is further

**ORDERED** that, the Debtors are authorized to file a consolidated list of creditors.

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