

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE:	§	
	§	
SI RESTRUCTURING, INC., <u>et al.</u>,	§	CHAPTER 11
	§	
Debtors.	§	Case No. 04-54504
	§	Jointly Administered

**NOTICE OF HEARING ON DISCLOSURE STATEMENT AND
DEADLINE FOR FILING OBJECTIONS**

On October 11, 2005, SI Restructuring, Inc. and its affiliated debtors (the “Debtors”) filed (i) a Disclosure Statement Under 11 U.S.C. § 1125 in Support of the Debtors’ Joint Plan of Liquidation (the “Disclosure Statement”) and (ii) the Debtors’ Joint Plan of Liquidation (“Plan”).

The hearing on the Disclosure Statement will be held before the Honorable Leif M. Clark, United States Bankruptcy Judge, Courtroom No. 1, Third Floor, Old Post Office Building, 615 E. Houston St., San Antonio, Texas on **WEDNESDAY, DECEMBER 7, 2005 AT 1:30 P.M.**

The Court has set **November 28, 2005** as the last day for filing and serving written objections to the Disclosure Statement in accordance with Bankruptcy Rule 3017(a). Objections must filed with the court and **received** by Debtors’ counsel, Haynes and Boone, LLP, 901 Main Street, Suite 3100, Dallas, Texas 75202, Attention: Frances A. Smith, (telecopy 214-200-0919) on or before November 28, 2005.

Copies of the Disclosure Statement and Plan are available upon written request. Requests for copies of the Disclosure Statement and Plan should be addressed to counsel for the Debtors at Haynes and Boone, LLP, 901 Main Street, Suite 3100, Dallas, Texas 75202, Attention: Dian

Gwinnup (telecopy 214-200-0507). The Disclosure Statement and Plan may also be obtained immediately at the following site on the world wide web: www.haynesboone.com/schlotzskys.

RESPECTFULLY SUBMITTED THIS 26th DAY OF OCTOBER, 2005.

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ATTORNEYS FOR DEBTORS