

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE:	§	
	§	
SCHLOTZSKY'S, INC., et al.,	§	CHAPTER 11
	§	
Debtors.	§	Case No. 04-54504
	§	Jointly Administered
	§	

TO PARTIES IN INTEREST:

Schlotsky's, Inc. ("SI"), Schlotsky's Restaurants, Inc. ("Restaurants"), Schlotsky's Real Estate, Inc. ("Real Estate"), Schlotsky's Franchisor, LLC ("Franchisor"), Schlotsky's Franchise Operations, LLC ("Franchise Operations"), Schlotsky's Brand Products ("Brand Products"), DFW Restaurant Transfer Corp. ("DFW"), 56th and 6th, Inc. ("56th and 6th"), RAD Acquisition Corp. ("RAD"), San Felipe, LLC ("San Felipe") (collectively, "Schlotsky's" or the "Debtors"), filed voluntary Chapter 11 bankruptcy cases on August 3, 2004. The Court entered an order granting joint administration of the Debtors' cases on August 4, 2004 as reflected in the caption above. The following is a list of each Debtor with their respective case numbers.

Schlotsky's, Inc.	Case No. 04-54504
Schlotsky's Restaurants, Inc., a/k/a Schlotsky's Deli	Case No. 04-54506
Schlotsky's Real Estate, Inc.	Case No. 04-54507
Schlotsky's Franchisor, LLC	Case No. 04-54508
Schlotsky's Franchise Operations, LLC	Case No. 04-54509
Schlotsky's Brand Products, LLC	Case No. 04-54510
DFW Restaurant Transfer Corp.	Case No. 04-54511
56th and 6th, Inc., a/k/a Schlotsky's Deli	Case No. 04-54512
RAD Acquisition Corp.	Case No. 04-54513
San Felipe, LLC, a/k/a Schlotsky's Deli	Case No. 04-54514

The first meeting of creditors will include all of the Debtors and will be held at 10:00 a.m. on August 30, 2004 at the United States Bankruptcy Court, San Antonio Room 333, U.S.

Post Office Bldg., 615 E. Houston St., San Antonio, Texas 78205.

Please find enclosed an *Order Combined with Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Deadlines* for each Debtor and a *Proof of Claim Form B10*.

If you would like to view pleadings that have been filed in these cases, you will find them posted on our website for these Debtors at "www.haynesboone.com/schlotzskys". Please direct questions to Frances A. Smith at telephone number 214.651.5995 or email Ms. Smith at frances.smith@haynesboone.com.

Dated: August 6, 2004.

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PROPOSED ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION