

**United States Bankruptcy Court
Western District of Texas**

In re: Schlotsky's, Inc.

Case No. 04-54504
Chapter 11

List of Equity Security Holders

| REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS | CLASS OF SECURITY | NUMBER REGISTERED | KIND OF INTEREST REGISTERED |
|--|------------------------------|------------------------------|--|
| See attached | Single | 7,341,079 | Common Stock |

Schletzky's
Shareholder List as of 08/02/04

| ACCOUNT # | SHARES | REG. ADDRESS LINE 1 | REG. ADDRESS LINE 2 | REG. ADDRESS LINE 3 | REG. ADDRESS LINE 4 | REG. ADDRESS LINE 5 | REG. ADDRESS LINE 6 |
|------------|--------|---------------------------------|--------------------------|---------------------------|---------------------|---------------------|---------------------|
| 0000000110 | 100 | ALICE ELDINE | 1423 ROCKHIND 2322 | AUSTIN TX 78731 | | | |
| 0000000111 | 100 | CENTRAL CORDIA FOOD SERVICE INC | 1101 BULL ST# 700 | AUSTIN TX 78723 | | | |
| 0000000112 | 100 | KATIE BUK CHAUNICE | 1231 W PARKDAVIS AV | AUSTIN TX 78723 | | | |
| 0000000113 | 100 | DORIS G DAVIS | 1000 BERGESS DR | AUSTIN TX 78721 | | | |
| 0000000114 | 100 | JAMES B DELUCA & | HANRY P DELUCA JT TEN | AUSTIN TX 78721 | | | |
| 0000000115 | 100 | JAVINE WOODLEY DOWLEY | 12245 ALTIUS | AUSTIN TX 78723 | | | |
| 0000000116 | 100 | HALEY ELLEN DUNN | 1122 SHELTON ST | AUSTIN TX 78758-1509 | | | |
| 0000000117 | 100 | PAUL FREDERIKHVA | 180 PINE TREE LOOP | HOUSTON TX 77062-8778 | | | |
| 0000000118 | 100 | LOIS E FLORES | 1821 BARRY MEADOWS | AUSTIN TX 78758-1509 | | | |
| 0000000119 | 100 | JOPHNE E GRAYMAN | C O LARRY JOHNSON | 590 PARK BLVD | | | |
| 0000000120 | 100 | JIM HARRIS & | 3202 KINGSTON | 117 HOGGESS CT | | | |
| 0000000121 | 100 | WANDOL H HARRISON | FEGGY HARRIS JT TEN | MAAMULLO TX 78089-4232 | | | |
| 0000000122 | 100 | STEPHEN HWAT & | 1098 DAVID J TEN | HOUSTON TX 77027-4810 | | | |
| 0000000123 | 100 | GLORIA MALTON JONES | 1200 COUNTRY CLUB DR | HOUSTON TX 77041-6000 | | | |
| 0000000124 | 100 | JAMES H JONES | 1200 COUNTRY CLUB DR | HOUSTON TX 77041-6000 | | | |
| 0000000125 | 100 | ROBERT E LAVITTON & | 12401 OHIO DR APT 604 | PLANO TX 75093 | | | |
| 0000000126 | 100 | KLARA MASEY | ELIZABETH MAXWELL | PLANO TX 75093 | | | |
| 0000000127 | 100 | ROSS V MAXWELL & | 18181 5TH ST | WEATHERFORD OK 73096-7818 | | | |
| 0000000128 | 100 | FRANCES MERELOWIT | 2287 HENDERSON RD | POCAHONTAS OK 73269 | | | |
| 0000000129 | 100 | GRACE F MOORE | 14251 HENDERSON RIVER DR | POCAHONTAS OK 73269 | | | |
| 0000000130 | 100 | PAUL ALLEN PAVESER & | 1210 E | 3207 BOSTWICH | | | |
| 0000000131 | 100 | ALLEN A FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
| 0000000132 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
| 0000000133 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
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| 0000000138 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
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| 0000000148 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
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| 0000000189 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
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| 0000000200 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |

| ACCOUNT # | SHARES | REG. ADDRESS LINE 1 | REG. ADDRESS LINE 2 | REG. ADDRESS LINE 3 | REG. ADDRESS LINE 4 | REG. ADDRESS LINE 5 | REG. ADDRESS LINE 6 |
|------------|--------|---------------------|---------------------|-------------------------|---------------------|---------------------|---------------------|
| 0000000201 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
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| 0000000228 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
| 0000000229 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
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| 0000000231 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
| 0000000232 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
| 0000000233 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
| 0000000234 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
| 0000000235 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
| 0000000236 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
| 0000000237 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
| 0000000238 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344 | | | |
| 0000000239 | 100 | LARRY P FERRELL | 1261 TUMBERT ST | HOUSTON TX 77060-1344</ | | | |

Schlopek's
Shareholder List as of 08/02/04

| ACCOUNT # | REG. ADDRESS LINE 1 | REG. ADDRESS LINE 2 | REG. ADDRESS LINE 3 | REG. ADDRESS LINE 4 | REG. ADDRESS LINE 5 | REG. ADDRESS LINE 6 | MOULTON TIN |
|------------|---|---------------------|-----------------------|---------------------|---------------------|---------------------|-------------|
| 0000000001 | 50 JOSEPHINE E COSGROVE | 16012 REDWOOD RD | FAUSTIN TX 78738-1822 | | | | 515-62-4189 |
| 0000000002 | 50 CATHERINE E ELUSON | 607 BEARNE | FAUSTIN TX 78738-1822 | | | | 64-530788 |
| 0000000003 | 50 WILLIAM HATHWAY # 2 | 1000 S MANOULA | KOATY TX 77450 | | | | 424-70-8648 |
| 0000000004 | 50 DAVID NEAR | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 458-52-6553 |
| 0000000005 | 50 JENNIFER A HULL | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000006 | 50 KIRSTEN L JOHNS | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000007 | 50 JESSIE S JOHNS | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000008 | 50 BERLYN C HUSI | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000009 | 50 GAYLA C FRISBEN | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000010 | 50 LEO J BEGENS & | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000011 | 50 ELLEN K VICKERS | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000012 | 50 LALITA LYNN WALKER | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000013 | 49 JONATHAN OVERTON A | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000014 | 48 BETTY W HODAMIN DAMS | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000015 | 30 JAMES B CHERCH | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000016 | 30 KANDACE K MCCARTHY | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000017 | 30 DAVID F STEVART | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000018 | 28 CAROL E GUYER | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000019 | 28 KEITH N DIXON | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000020 | 28 GAYNE STONE PARTNERSHIP 2 LTRD | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000021 | 24 DANIELE HERSCOK | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000022 | 24 LINDA M GRIFFIN | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000023 | 24 BRUCE A GRIFFIN | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000024 | 24 GORDON C STONE | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000025 | 24 BARRIE TAYLOR | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000026 | 24 JAMESON THOMAS | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000027 | 22 JENNIFER A BECKERS A | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000028 | 20 SCOTT A BECKERS | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000029 | 20 KATHARINE D EDWARDS | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000030 | 20 CRAIG A DORSE | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000031 | 20 PATRICIA A FRIED A | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000032 | 20 LUCILLA S FLOYD | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000033 | 20 DANIE HADLITON | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000034 | 20 LEEF ERIC OLSEN III | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000035 | 20 MADRAGON OLSEN | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000036 | 20 JAMES NEED | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000037 | 20 JAMES NEED CUST CANTONITE LEIGH NEED | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000038 | 20 BERGEN THOMAS NEED | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000039 | 20 PATRICIA S VARN | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000040 | 20 JOE E VANDAM | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000041 | 20 JAMES W VANDAM | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000042 | 20 JEFFERY VANDAM | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000043 | 20 RYAN JEFFERY VANDAM | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000044 | 18 CARMELITA C BUDGETT | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000045 | 18 ABBY BECKER | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |
| 0000000046 | 18 ALLEN J BEHRESTER | 1000 S MANOULA | ELGIN TX 78631-9525 | | | | 026-14-0263 |

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| ACCOUNT # | REG. ADDRESS LINE 1 | REG. ADDRESS LINE 2 | REG. ADDRESS LINE 3 | REG. ADDRESS LINE 4 | REG. ADDRESS LINE 5 | REG. ADDRESS LINE 6 | HOLDER TIN |
|------------|--------------------------|--------------------------------------|-----------------------------|------------------------|--------------------------|---------------------|-------------|
| C000007242 | SHARES | | | | | | |
| C000007251 | 2 THOMAS H WILLIAMS III | CUST SHARA KATHLEEN WILLIAMS | UTAH TX | 8000 PORTER LANE W | AUSTIN TX 78759 | | 432-91-1200 |
| C000007252 | 2 THOMAS H WILLIAMS III | CUST ROBERT TAMMER WILLIAMS | UTAH TX | 8000 PORTER LANE W | AUSTIN TX 78759 | | 432-92-8150 |
| C000007253 | 2 THOMAS H WILLIAMS III | CUST JENNIFER KATHLEEN WILLIAMSON | UTAH TX | 8000 PORTER LANE W | AUSTIN TX 78759 | | 444-61-3059 |
| C000007254 | 1 JESSIE ANN WILLIAMSON | CUST BRUCE VALLEY 297 738 | UTAH TX | 8000 PORTER LANE W | AUSTIN TX 78759 | | 432-69-0729 |
| C000007255 | 1 CLAY A BELL & | CUST E CHRISTOPHER GONZALES LIND THE | TX 78703 | PRENSALE TX 78911-0298 | AUSTIN TX 78749-4950 | | 433-51-0317 |
| C000007256 | 1 EDWARDS GONZALES | CUST E CHRISTOPHER GONZALES LIND THE | TX 78703 | 8009 ALPHEO TRAIL | | | 459-27-8549 |
| C000007257 | 1 GARY GUBER & | KAREN GUBER JT TRS | HOUSTON TX 77045-1031 | CAWPELL CA 95004 | | | 612-62-6926 |
| C000007258 | 1 JOEL H HOLMANN III | 2222 WESTERN TRAILS SQ#E 101 | AUSTIN TX 78745-1031 | | | | 510-55-7361 |
| C000007259 | 1 GLENN S LUTIS & | 2200 S 75TH | LET TEN | 1748 HADSON DR | FRIGERVALE TX 78620-5180 | | 418-23-5524 |
| C000007260 | 1 JEFFREY JOHNSON | 2121 MARISCOL LANE | LUNCOLINE 6856-2001 | | | | 451-08-1890 |
| C000007261 | 1 MICHAEL J NORTON JR | 1801 WESTING CROSSING #211 | MISSION VIEJO CA 92011-4440 | | | | 597-24-5504 |
| C000007262 | 1 MELISSA AMERIKA | CUST LAMON NICOLE NAYLOR UTUVA VIC | ROUND ROCK TX 78681 | | | | 571-01-0772 |
| C000007263 | 1 JENNIFER H NAYLOR | 3191 MARIE DR HWY | 344 45TH AVE SE | SALEM OR 97301 | | | 611-52-0224 |
| C000007264 | 1 SANDRA J HENSON | 1 STEVEN G HOBBS & | ATLANTA GA 30035-1031 | | | | 461-76-5262 |
| C000007265 | 1 STEVEN G HOBBS & | 1 MATTHEW ROBERT WALLACE | 2202 AUGUSTINE DR | FERRISLE WA 99248-0204 | | | 282-76-5262 |
| C000007266 | 1 MATTHEW ROBERT WALLACE | 3713 HODAN POINT DRIVE | AUSTIN TX 78730-4415 | | | | 444-58-2725 |
| C000007267 | 7,539.824 | | | | | | 459-61-4165 |