

Haynes and Boone's IPO Readiness Program

Corporate Governance	Registration Process	Capitalization	Risk Management	Executive Compensation	Regulatory Compliance
Board Composition, Structure and Oversight	"Gun-Jumping" Compliance	Ownership Confirmation	IP Assessment	Equity Incentive Plan	Sarbanes-Oxley
Audit Committee	Due Diligence	Registration Exemptions	Training Programs	Executive Compensation	SEC
Compensation Committee	Disclosure Controls and Procedures	"Lock-up" Agreements	Insurance	Director Compensation	Dodd-Frank
Nominating/ Governance Committee	Disclosure Committee	Recapitalization	Document Retention Policy	Compensation Disclosure	ERISA
Governance and Ethics Policies	Determination of "Emerging Growth Company" Status	Change in Control Provisions	Indemnification Agreements	Internal Revenue Code Compliance	HR
Related Party Transactions Analysis and Policy	Registration Statement		Insider Trading Policy	Cheap Stock	Antitrust
New Charter and Bylaws				ISS Policies	Environmental

Result: IPO Readiness

