



Consulting

Industry Lines

- Energy
- Oilfield Services
- Midstream Construction and Maintenance
- Refinery and Petrochemical Maintenance
- Engineering and Construction
- Power Transmission and Distribution Construction and Maintenance

Areas of Practice

- CFO Services
- SEC and IPO Preparation
- Private Equity Services
- Organizational Restructuring and Design
- Financing and Valuation
- Treasury Services
- Strategic Planning

Prior Roles

- US Shale Solutions, EVP - CFO & Treasurer
- Willbros Group, Inc., VP Finance & Administration Oil & Gas
- Willbros Group, Inc., Director Financial Services –SEC and Management Reporting Reporting
- Deloitte & Touche, Audit and Enterprise Risk Services

Patrick C. Schneider

Summary

Patrick Schneider joined WG Consulting in September 2015 and brings over 15 years of experience in finance related services. Prior to joining WGC, he was the Executive Vice President and Chief Financial Officer of US Shale, a private equity owned oil field service company, with operations in the U.S. and Canada, focused on integrated oil and natural gas infrastructure construction and maintenance. His responsibilities included accounting, finance, treasury, tax, information technology and financial planning and analysis. Prior to joining US Shale, Patrick was with Willbros Group, Inc. (Willbros), a Houston-based publicly traded company. His most recent position was as the Vice President of Finance & Administration for the Oil & Gas segment. This operationally focused role supported the President of the segment as well as the CFO of Willbros with emphasis on leading the following functional groups within the segment; accounting, financial planning & analysis, acquisitions and dispositions, procurement, human resources, information technology, and project controls. Prior to that Patrick was the Director of Corporate Financial Services leading; SEC reporting, management reporting, consolidated FP&A, internal controls framework and compliance, and corporate consolidations. He began his career with Deloitte where he focused primarily on oil field service, manufacturing, and independent power producer clients.

Professional Experience

- Served as a strategic partner to the CEO, BOD and Private Equity owners.
- Represented entities in Audit, Corporate Development, and Finance & Risk Management Committees of the BOD, full BOD meetings and quarterly earnings calls with lenders.
- Served on Executive, Project Approval/Review, Internal Control, IT Governance, IPO Steering, Employee Benefit, Credit, and Disclosure Committees of various entities. Established the structure of CFO organizations and staffed the functional areas (Accounting, Treasury, IT, FP&A, Tax) for both existing and newly formed businesses.
- Streamlined reporting by implementing a data warehouse to consolidate four legacy systems into one reporting package, standardizing business unit, product line, customer, and SG&A reporting and measurement.
- Secured ABL funding and managed all related monthly and quarterly reporting requirements.
- Drafted S-1's and prepared for Sarbanes-Oxley compliance for future IPO's as well as representing companies on road shows.
- Strategic planning with a near-term and multi-year focus.
- Prepared and delivered data provided to analysts, investors, rating agencies and the SEC.
- Evaluated, modified and created processes, policies and controls at organizations in order to reduce manual journal entries, reduce/eliminate audit adjustments, increase the accuracy of financial reporting and forecasting and shorten the close cycle.
- Responsible for all monthly, quarterly and annual financial reporting (internal and external), earnings, cash and capital forecasting and budgeting at the consolidated entity by product line, functional area and location.
- Securities and Exchange Commission experience:
 - All applicable filings on Form 10-K, 10-Q and 8-K, as well as proxy statements, comfort letters and SEC comment responses associated with various filings,
 - Debt offerings under 144a.