

HAYNES AND BOONE, LLP Oil Crash Course – June 2022

AGENDA

5:00 p.m. – 5:30 p.m. **Registration and Networking**

5:30 p.m. – 6:00 p.m. **Program – Part One**

6:00 p.m. – 6:15 p.m. **Break**

6:15 p.m. – 6:45 p.m. **Program – Part Two**

6:45 p.m. – 7:00 p.m. **Q&A and Networking**

Four week course schedule:

Tuesday,
June 7

Part One:

Basics of Oil and Gas Law and Lending

Discussion of the basics of oil and gas law as it applies to reserve-based lending.

- *Buddy Clark | Partner | Co-chair - Energy Practice Group*

Part Two:

RBL Loan Documentation – From Term Sheets to Closing

Discussion of loan documentation from negotiation of the commitment letter to closing.

- *Kraig Grahmann | Partner | Energy Finance Practice Group*

Tuesday,
June 14

Part One:

Securing the Collateral

Discussion of ancillary agreements under secured loans perfecting liens and security interests in oil and gas collateral.

- *Kim Mai | Partner | Energy Practice Group*

Part Two:

Financing Alternatives to the Senior RBL

Discussion of structured financings and drillcos, mezzanine, public equity and debt.

- *Austin Elam | Partner | Co-chair - Oil and Gas Practice Group*

Tuesday,
June 21

Part One:

Credit Agreement Events of Default and Remedies

Discussion of administering a loan in default, waivers and forbearance agreements, borrowing base wild card redeterminations, and exercise of remedies.

- *Laura Martone | Partner | Energy Finance Practice Group*

Part Two:

ESG Tracker and the SEC Climate Disclosure Rules

Discussion of the growing impact that the environmental, social and governance (ESG) movement has had on U.S. onshore oil and gas producers and the recent SEC climate-related disclosure rules.

- *Stephen Grant | Partner | Capital Markets and Securities Practice Group*

Tuesday,
June 28

Part One:

Energy Case Law Update

Discussion of recent case law developments in the area of oil, gas and energy law.

- *David Ammons | Partner | Co-chair - Litigation Practice Group*

- *Michelle Scheffler | Partner | Co-chair - Oil and Gas Practice Group*

Part Two:

Bankruptcy Basics

Discussion of the basics of bankruptcy law and financing options during bankruptcy.

- *Arsalan Muhammad | Partner | Restructuring Practice Group*