

Finance

Practices and Industries

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You don't have legal challenges. You have business challenges that require legal advice. That's where we come in— focusing on your issues and how we can help you achieve your objectives. At Haynes Boone, we develop innovative and sophisticated financing vehicles that factor in your risk tolerance and your business strategy. In short, we take care of your business.

We take a pragmatic approach, clearing the roadblocks on your path to success. While our clients value our significant experience and skill, they also appreciate that we are, according to a client study conducted by *Chambers USA*, 2021 (Chambers and Partners) “practical and seek to find good solutions, not just check boxes.” We have extensive experience in a wide range of financing transactions, including:

- Asset-based lending, financial regulation and derivatives
- Senior bank debt, including large corporate credit facilities, acquisition financing and general commercial lending
- Capital commitment subscription financings to private equity funds
- Project finance, including projects in Mexico and a variety of developing countries
- Energy finance, including commodities
- Prime brokerage and equity lending
- Public finance, including large-scale bond offerings
- Restructuring, workouts and recapitalizations

Our lawyers are recognized for their successful work for more than 200 commercial lending institutions, including many of the top 20 banks, globally (based on market cap), as well as their

work with the world's largest financial institutions and other capital providers as well U.S. and foreign companies and their sponsors. Our clients include:

- Commercial lenders including regional banks and financial institutions
- Borrowers
- Investment banks
- Non-bank credit companies
- Vendors
- Financial sponsors
- Private equity funds, hedge funds, venture capital funds and other investment funds

As a client, you'll know you're always getting the "A team." We collaborate with lawyers from other practice groups to assemble a team tailored to your deal, ensuring the necessary depth and breadth of experience to handle even your largest, most complex matters.