

LEVERAGED FINANCINGS

Practice

Whether your financing needs are in conjunction with a merger or acquisition, a spinoff, a recapitalization, or reorganization, a leveraged or management buyout, a going-private transaction, or an initial public offering or other securities offering, Haynes and Boone is uniquely qualified to handle the complexities and industry-specific issues posed by such financing transactions. We have extensive experience in structuring, documenting, and administering leveraged financial transactions for borrowers, financial sponsors, arrangers, administrative agents, collateral agents, and senior, mezzanine, and subordinated lenders. Our leveraged finance experience encompasses a wide spectrum of industries, including:

- Media
- Telecommunications
- Technology
- Health care
- Manufacturing
- Energy and power
- Financial services
- Hospitality
- Retail
- Consumer services

Our finance team has the depth and capabilities to handle the logistical and administrative challenges posed by leveraged financings and extensively collateralized transactions, whether structured as syndicated senior loans, bridge loans, mezzanine financings, second lien financings, subordinated financings, or combinations of such transactions.

To effectively coordinate leveraged financings, we rely upon our firm's commitment to teamwork and collaboration, working with lawyers in our corporate securities, real estate, ERISA, international, tax, intellectual property, environmental, and litigation practice groups. At all levels of our team, we are committed to responsiveness, creativity, and effective communication.