

Houston Office Highlights 2025



150+
Client Matters



\$105+
Billion in Value



Chambers USA: Ranked in 12 practices
Law360: Texas Regional Powerhouse
Texas Lawbook: Top 5 M&A law firm

REPRESENTATIVE TRANSACTIONS, LITIGATION AND RESTRUCTURING MATTERS

Diversified Energy Company \$2B

Strategic partnership with Carlyle to invest in proved developed producing oil and gas assets across the U.S.

SACHEM, Inc. \$101M

Sale of its Asian operations in Japan, China, South Korea and Taiwan to Nagase and Co. Ltd., in a restructuring to repay a senior \$120M credit facility.

IKAV Energy Inc. \$787M

Transaction involving oil and gas assets in the San Juan Basin with Mach Natural Resources LP.

Ironwood Midstream Energy Partners II, LLC \$800M

Sale to Plains All American Pipeline, L.P. involving crude oil gathering and transportation assets in the Eagle Ford.

REAlloys Inc. \$400M

Merger with Blackboxstocks Inc., positioning REAlloys Inc. to become a leading integrated rare earth producer in North America.

Citibank, N.A. \$3.5B

Credit facility for ONEOK, Inc., a publicly traded midstream energy infrastructure company.

DNOW Inc. \$850M

Financing for the acquisition of MRC Global Inc., creating a premier solutions provider to the energy and industrial markets.

Chiyoda \$10B

Restructuring for Zachry's exit from the development of the Golden Pass LNG project.

Credit Agricole \$7B

Represented the Agent in a \$3B credit facility to the \$7B Empire Wind offshore wind facility during regulatory work stoppage.

Renesas Electronics America Inc. \$2B

Restructuring of Wolfspeed, Inc., which designs and produces wide-bandgap semiconductors.

Anthology \$1B

Represented this leading education technology enterprise in its successful Chapter 11 bankruptcy.

Marathon Oil Company \$123.7M

Victory in the Southern District of Texas in a high-stakes natural gas trading dispute stemming from Winter Storm Uri.

American Midstream \$8M

Texas Supreme Court win reversing a judgment and reinstating the company's counterclaim as well as its claim for attorneys' fees.

The Shell Petroleum Development Company of Nigeria Limited \$58M

Secured a complete dismissal for an Alien Tort Claims Act lawsuit in the U.S. District Court for the Southern District of New York.

Wesco Aircraft Holdings a/k/a Incora and affiliates \$2B

Chapter 11 filing and guidance to restructure its operations.