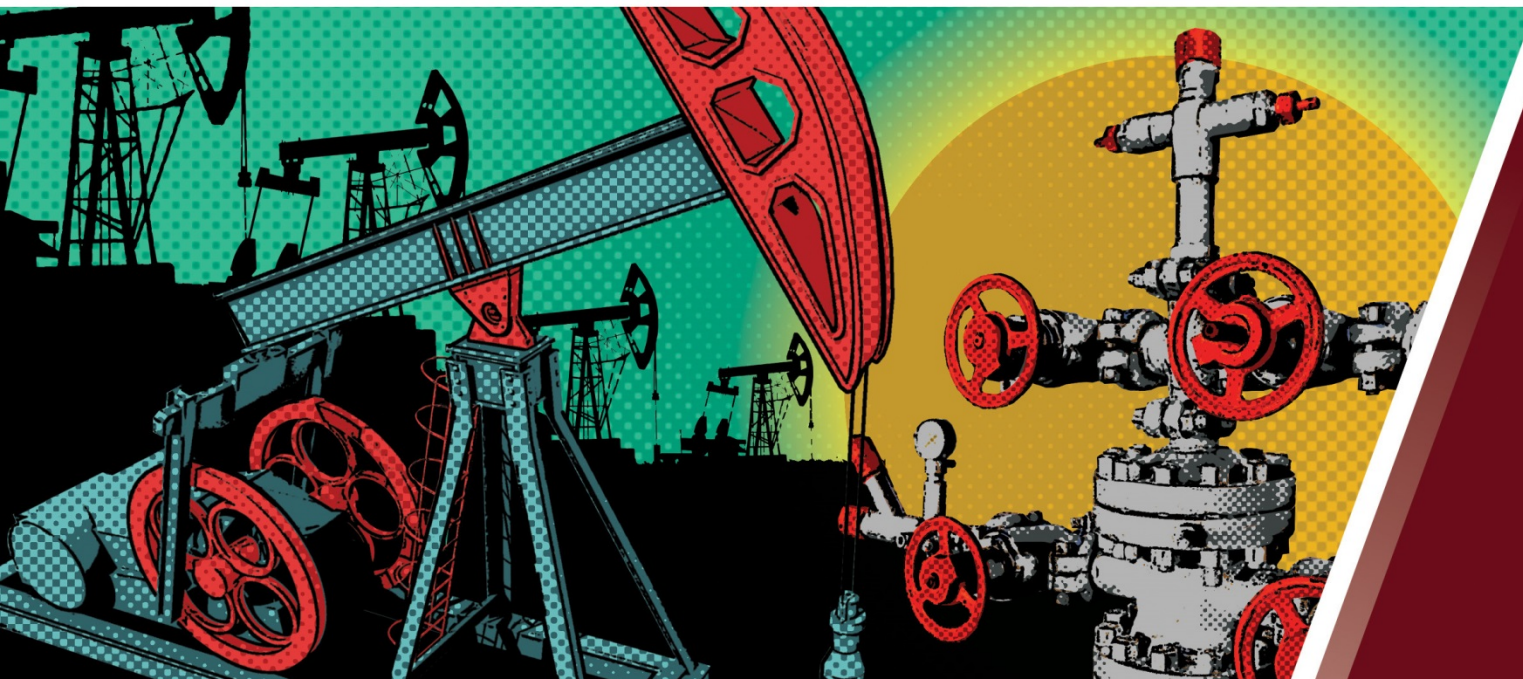




# HAYNES AND BOONE, LLP OIL PATCH BANKRUPTCY MONITOR

December 14, 2016

*haynesboone*

AUSTIN

CHICAGO

DALLAS

DENVER

FORT WORTH

HOUSTON

LONDON

MEXICO CITY

NEW YORK

ORANGE COUNTY

PALO ALTO

RICHARDSON

SAN ANTONIO

SHANGHAI

WASHINGTON, D.C.

Haynes and Boone has tracked 114 North American oil and gas producers that have filed for bankruptcy since the beginning of 2015. These bankruptcies, including Chapter 7, Chapter 11, Chapter 15, and Canadian cases, involve approximately **\$74.2 billion in cumulative secured and unsecured debt**. As of December 14, 2016, 70 producers have filed bankruptcy so far this year, representing approximately \$56.8 billion in cumulative secured and unsecured debt.

During the month of November, 5 E&P companies filed for bankruptcy with cumulative debt of approximately \$1.2 billion. So far, in the month of December, 1 E&P company filed for bankruptcy with cumulative debt of \$1.4 billion. Texas bankruptcy courts remain at the top of the venue leaderboard, both in terms of the number of E&P filings and cumulative debt. Fifty one E&P bankruptcies have been filed in Texas, representing approximately \$32.5 billion in cumulative secured and unsecured debt.

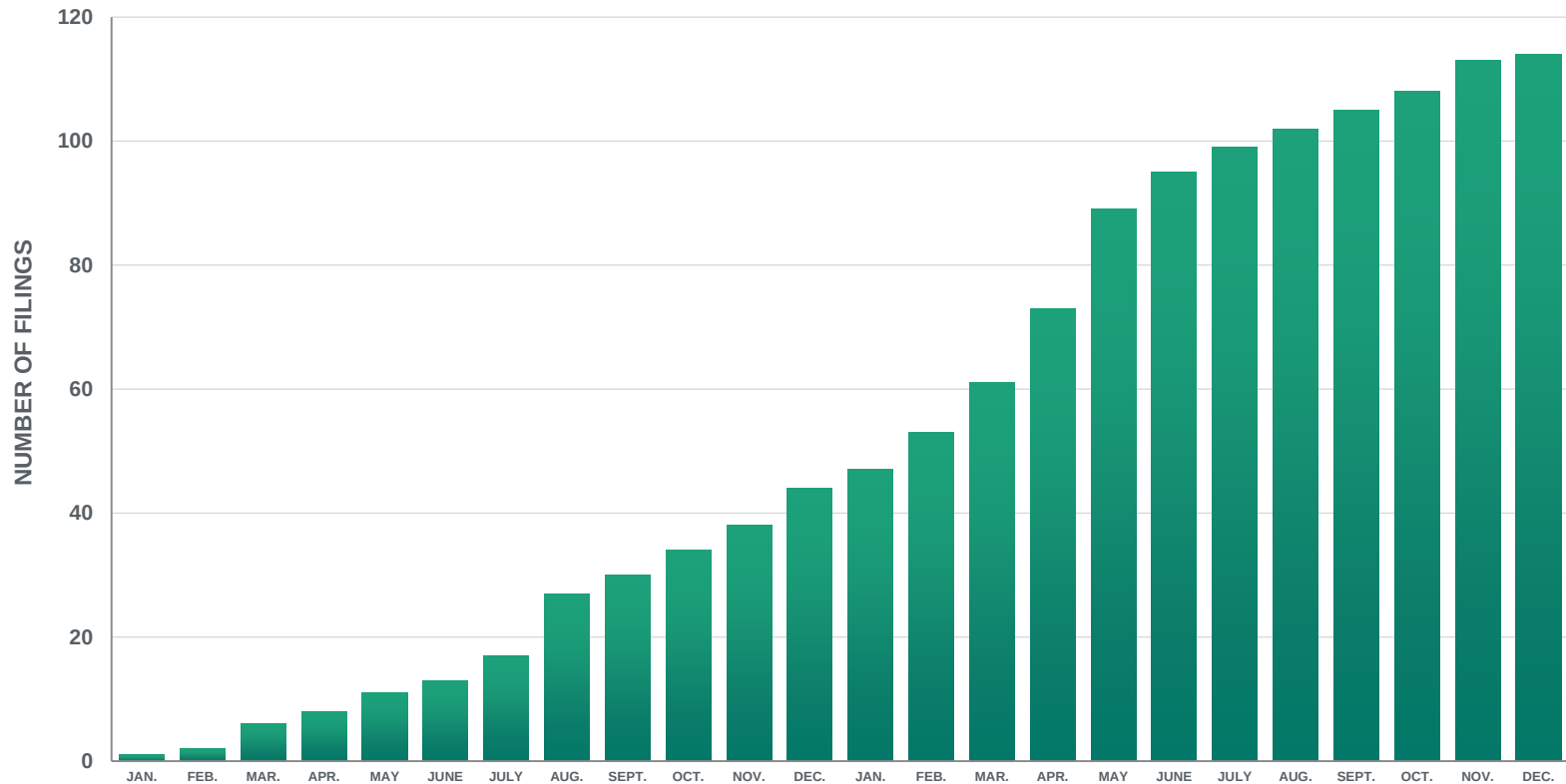
The lawyers of Haynes and Boone's Energy and Bankruptcy practice groups are continuing to follow industry developments. The firm has played a key role in a number of high-profile E&P and oilfield service matters, including asset sales, refinancings, debt restructurings and Chapter 11 cases, representing debtors, creditors, energy lenders, and private equity investors.

Industry analysts and members of the press have referenced the Oil Patch Bankruptcy Monitor, **Midstream Report**, **Oilfield Services Tracker**, **Oil Patch Bankruptcy Blog**, and **Haynes and Boone's Borrowing Base Survey** as an indicator of the impact of market conditions on producers' future borrowing bases. The slides that follow include Haynes and Boone's most recent summary of E&P bankruptcy filings, which will be updated periodically.



## 2015-2016 CUMULATIVE NORTH AMERICAN E&P BANKRUPTCY FILINGS

### HAYNES AND BOONE OIL PATCH BANKRUPTCY MONITOR

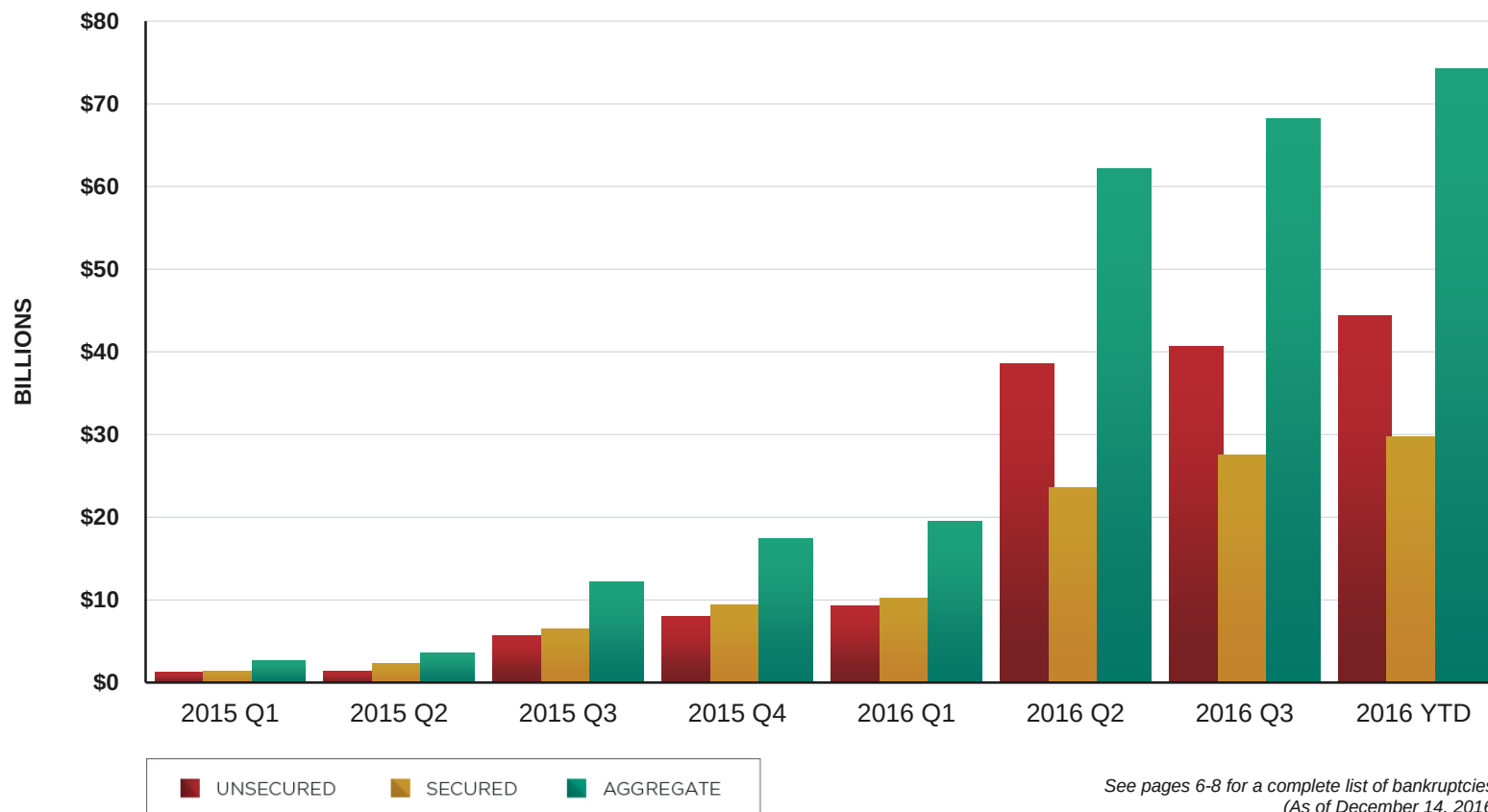


*See pages 6-8 for a complete list of bankruptcies.  
(As of December 14, 2016)*

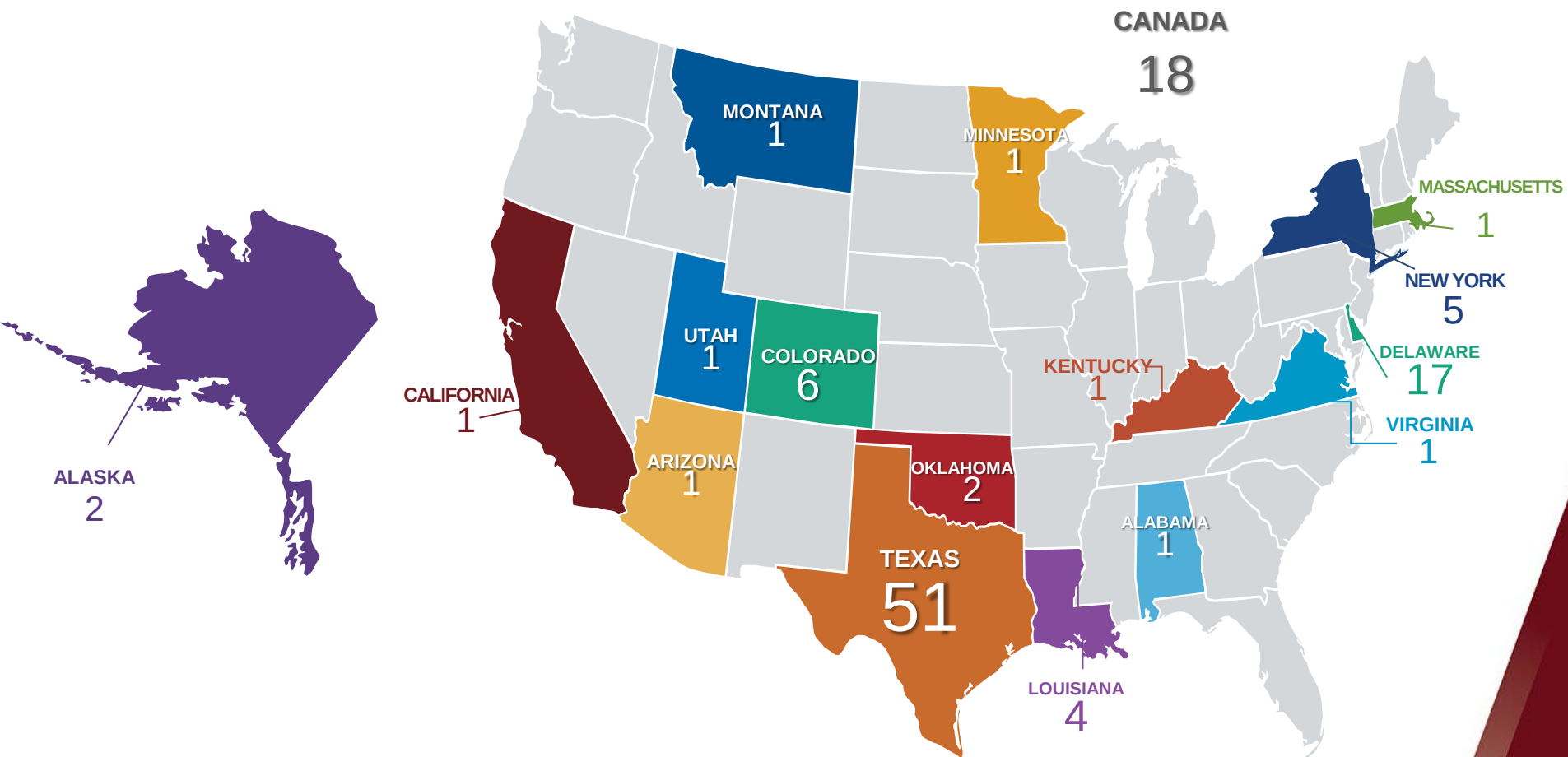


## 2015-2016 CUMULATIVE E&P UNSECURED DEBT, SECURED DEBT AND AGGREGATE DEBT

### HAYNES AND BOONE OIL PATCH BANKRUPTCY MONITOR



## 2015-2016 E&P BANKRUPTCY FILINGS BY LOCATION



## 2015-2016 E&P SECURED AND UNSECURED DEBT BY FILING LOCATION

ALABAMA  
\$212,726

ALASKA  
\$217,158,133

ARIZONA  
\$3,699,213

CALIFORNIA  
\$60,692,000

CANADA  
\$1,710,380,228

COLORADO  
\$342,450,679

KENTUCKY  
\$13,717,247

LOUISIANA  
\$422,028,207

MASSACHUSETTS  
\$3,578,276

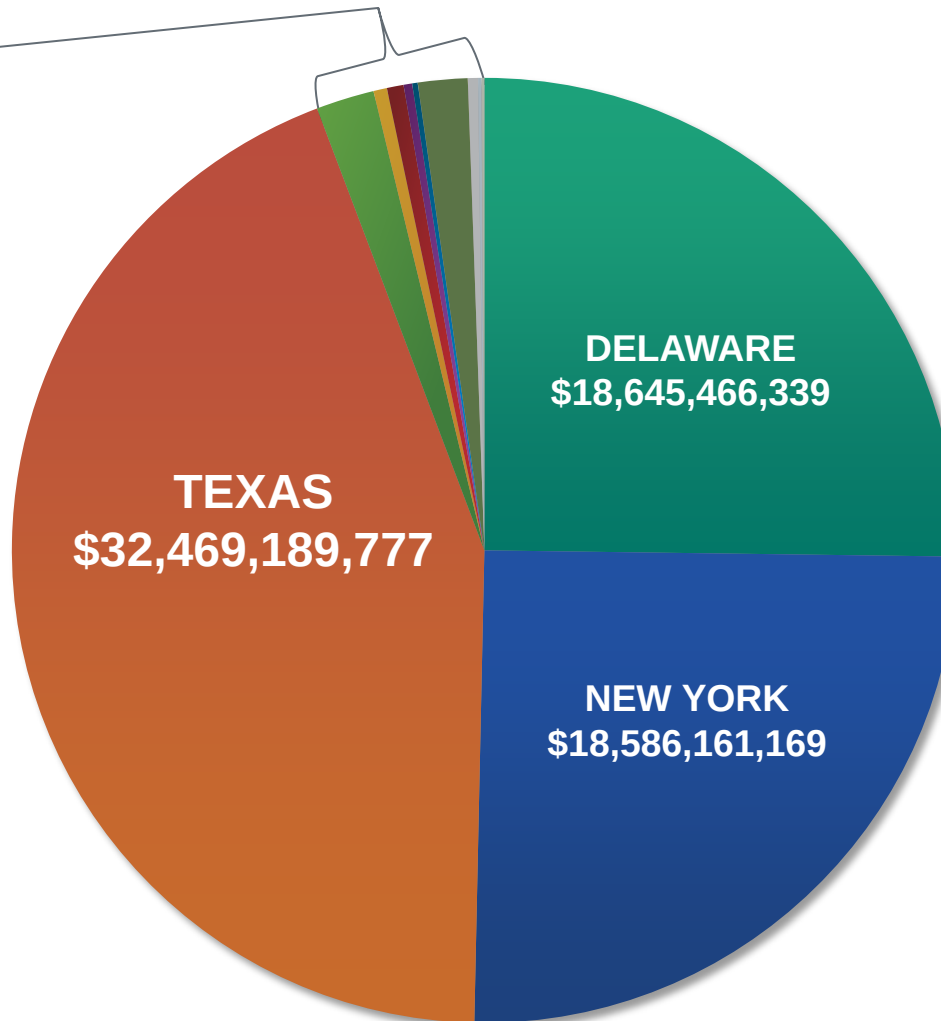
MINNESOTA  
\$1,233,733

MONTANA  
\$83,726,167

OKLAHOMA  
\$138,654,485

UTAH  
\$252,040,449

VIRGINIA  
\$1,250,928,395



# COMPLETE LIST OF NORTH AMERICAN BANKRUPTCIES 2015-2016

## 2015 BANKRUPTCIES

|                   | FILING DATE | COURT     | CASE NUMBER | DEBTOR                                             | SECURED                 | UNSECURED               | TOTAL                    |
|-------------------|-------------|-----------|-------------|----------------------------------------------------|-------------------------|-------------------------|--------------------------|
| 1                 | 1/3/2015    | W.D. Tex. | 15-10004    | WBH ENERGY PARTNERS                                | \$ 48,947,378           | \$ 3,275                | \$ 48,950,653            |
| 2                 | 2/20/2015   | Canada    |             | IVANHOE ENERGY INC.                                | \$ 17,236,443           | \$ 60,218,069           | \$ 77,454,512            |
| 3                 | 3/8/2015    | W.D. Tex. | 15-10336    | DUNE ENERGY INC.                                   | \$ 107,981,306          | \$ -                    | \$ 107,981,306           |
| 4                 | 3/9/2015    | S.D. Tex. | 15-60016    | BPZ RESOURCES, INC.                                | \$ -                    | \$ 238,571,858          | \$ 238,571,858           |
| 5                 | 3/17/2015   | D. Del.   | 15-10585    | QUICKSILVER RESOURCES                              | \$ 1,098,174,135        | \$ 976,022,953          | \$ 2,074,197,088         |
| 6                 | 3/30/2015   | Canada    |             | LARICINA ENERGY                                    | \$ 122,113,986          | \$ 11,261,947           | \$ 133,375,933           |
| 7                 | 4/13/2015   | Canada    |             | SHORELINE ENERGY*                                  | \$ -                    | \$ 17,388,040           | \$ 17,388,040            |
| 8                 | 4/30/2015   | N.D. Tex. | 15-31858    | ERG RESOURCES, LLC                                 | \$ 400,000,000          | \$ 1,624,304            | \$ 401,624,304           |
| 9                 | 5/8/2015    | D. Colo.  | 15-15073    | AMERICAN EAGLE ENERGY CORP.                        | \$ 181,517,589          | \$ 12,086,524           | \$ 193,604,113           |
| 10                | 5/15/2015   | N.D. Tex. | 15-41961    | DUER WAGNER OIL & GAS                              | \$ 120,071,039          | \$ 2,171,700            | \$ 122,242,739           |
| 11                | 5/21/2015   | D. Colo.  | 15-15610    | SUN RIVER ENERGY                                   | \$ 10,412,000           | \$ 1,240,160            | \$ 11,652,160            |
| 12                | 6/3/2015    | W.D. Tex. | 15-51396    | PRIMERA ENERGY                                     | \$ 975,082              | \$ 6,226,931            | \$ 7,202,013             |
| 13                | 6/18/2015   | W.D. La.  | 15-50748    | SARATOGA RESOURCES (HARVEST OIL & GAS)             | \$ 199,207,911          | \$ 6,872,097            | \$ 206,080,008           |
| 14                | 7/8/2015    | Colo.     | 15-17608    | SEFTON RESOURCES**                                 | \$ -                    | \$ -                    | \$ -                     |
| 15                | 7/10/2015   | W.D. Tex. | 15-70098    | ARABELLA PETROLEUM                                 | \$ -                    | \$ 18,225,398           | \$ 18,225,398            |
| 16                | 7/15/2015   | D. Del.   | 15-11520    | MILAGRO OIL & GAS, INC.                            | \$ 417,508,106          | \$ 655,226,617          | \$ 1,072,734,723         |
| 17                | 7/15/2015   | S.D.N.Y.  | 15-11835    | SABINE OIL & GAS                                   | \$ 1,659,821,675        | \$ 1,201,384,671        | \$ 2,861,206,346         |
| 18                | 8/3/2015    | W.D. Tex. | 15-70104    | AMERICAN STANDARD ENERGY CORP. A<br>DELAWARE CORP. | \$ 38,363,938           | \$ 136,000              | \$ 38,499,938            |
| 19                | 8/6/2015    | S.D. Tex. | 15-34221    | LUCA INTERNATIONAL GROUP LLC                       | \$ 16,331               | \$ 2,828,437            | \$ 2,844,768             |
| 20                | 8/10/2015   | W.D. La.  | 15-50986    | SAMCO OIL, LLC                                     | \$ 536,190              | \$ 393,315              | \$ 929,505               |
| 21                | 8/11/2015   | S.D. Tex. | 15-34287    | BLACK ELK ENERGY OFFSHORE                          | \$ 68,567,000           | \$ 76,166,489           | \$ 144,733,489           |
| 22                | 8/14/2015   | Canada    |             | WALDRON ENERGY*                                    | \$ 5,818,501            | \$ -                    | \$ 5,818,501             |
| 23                | 8/25/2015   | Canada    |             | WINDFIRE RESOURCES                                 | \$ \$667,955            | \$ 601,422              | \$ 1,269,377             |
| 24                | 8/28/2015   | N.D. Tex. | 15-33460    | SABLE OPERATING COMPANY                            | \$ 13,522,258           | \$ 3,014,954            | \$ 16,537,212            |
| 25                | 8/28/2015   | Canada    |             | COGI LIMITED PARTNERSHIP*                          | \$ 25,480,465           | \$ -                    | \$ 25,480,465            |
| 26                | 8/31/2015   | E.D. La.  | 15-12229    | AMERICAN NATURAL ENERGY CORPORATION                | \$ 3,663,925            | \$ 19,047,525           | \$ 22,711,450            |
| 27                | 8/31/2015   | E.D. Tex. | 15-41561    | ARMADA OIL INC.                                    | \$ 1,265,352            | \$ 1,840,992            | \$ 3,106,344             |
| 28                | 9/1/2015    | D. Mass   | 15-13441    | BUCKINGHAM OIL INTERESTS, INC.                     | \$ 2,963,267            | \$ 615,009              | \$ 3,578,276             |
| 29                | 9/2/2015    | E.D. Tex. | 15-41607    | CONTINENTAL EXPLORATION, LLC                       | \$ 1,692,770            | \$ 2,646,980            | \$ 4,339,750             |
| 30                | 9/16/2015   | D. Del.   | 15-11934    | SAMSON RESOURCES CORPORATION                       | \$ 1,953,122,364        | \$ 2,378,653,125        | \$ 4,331,775,489         |
| 31                | 10/1/2015   | Alaska    | 15-00236    | MILLER ENERGY RESOURCES, INC.                      | \$ 192,725,976          | \$ 22,821,741           | \$ 215,547,717           |
| 32                | 10/22/2015  | N.D. Tex. | 15-34245    | AIX ENERGY INC.                                    | \$ 23,097,667           | \$ 11,733,596           | \$ 34,831,263            |
| 33                | 10/26/2015  | S.D. Tex. | 15-35615    | RAAM GLOBAL ENERGY COMPANY                         | \$ 304,135,336          | \$ -                    | \$ 304,135,336           |
| 34                | 10/31/2015  | W.D. Tex. | 15-52637    | REPUBLIC RESOURCES, LLC                            | \$ 725,845              | \$ 10,489,384           | \$ 11,215,229            |
| 35                | 11/5/2015   | D. Colo.  | 15-22395    | ESCALERA RESOURCES CO.                             | \$ 39,575,050           | \$ 3,306,459            | \$ 42,881,509            |
| 36                | 11/9/2015   | D. Del.   | 15-12263    | PARALLEL ENERGY LP                                 | \$ 163,522,337          | \$ 5,425,931            | \$ 168,948,268           |
| 37                | 11/17/2015  | Canada    |             | HYPERION EXPLORATION CORP.*                        | \$ 19,369,885           | \$ 298,112              | \$ 19,667,997            |
| 38                | 11/26/2015  | Canada    |             | SPYGLASS RESOURCES CORP.*                          | \$ 129,370,633          | \$ 8,158,626            | \$ 137,529,259           |
| 39                | 12/7/2015   | N.D. Tex. | 15-44931    | ENERGY & EXPLORATION PARTNERS, INC.                | \$ 776,515,825          | \$ 412,848,397          | \$ 1,189,364,222         |
| 40                | 12/8/2015   | N.D. Tex. | 15-34956    | TRANSCOASTAL CORPORATION                           | \$ 21,506,821           | \$ 481,150              | \$ 21,987,971            |
| 41                | 12/11/2015  | D. Del.   | 15-12500    | CUBIC ENERGY, INC.                                 | \$ 96,550,563           | \$ 22,558,725           | \$ 119,109,288           |
| 42                | 12/15/2015  | D. Del.   | 15-12533    | MAGNUM HUNTER RESOURCES CORPORATION                | \$ 419,291,753          | \$ 680,208,903          | \$ 1,099,500,656         |
| 43                | 12/17/2015  | D. Del.   | 15-12566    | NEW GULF RESOURCES, LLC                            | \$ 418,000,000          | \$ 167,722,584          | \$ 585,722,584           |
| 44                | 12/31/2015  | D. Del.   | 15-12670    | SWIFT ENERGY COMPANY                               | \$ 324,900,000          | \$ 908,122,422          | \$ 1,233,022,422         |
| <b>TOTAL 2015</b> |             |           |             |                                                    | <b>\$ 9,428,934,657</b> | <b>\$ 7,948,644,822</b> | <b>\$ 17,377,579,479</b> |

Continued on next page.

\*Debt information estimated from declarations or other filings; schedules not yet available.

\*\*Involuntary chapter 7 filing; subsequently dismissed.  
(As of December 14, 2016)

**HAYNES AND BOONE, LLP**  
**OIL PATCH BANKRUPTCY MONITOR**



# COMPLETE LIST OF NORTH AMERICAN BANKRUPTCIES 2015-2016

## 2016 BANKRUPTCIES, January - April

|    | FILING DATE | COURT      | CASE NUMBER | DEBTOR                                  | SECURED          | UNSECURED        | TOTAL            |
|----|-------------|------------|-------------|-----------------------------------------|------------------|------------------|------------------|
| 45 | 1/11/2016   | S.D. Tex.  | 16-30218    | AURORA OPERATING, LLC                   | \$ -             | \$ 2,353,103     | \$ 2,353,103     |
| 46 | 1/18/2016   | S.D. Tex.  | 16-50010    | MOG PRODUCING, LP                       | \$ 3,331,924     | \$ 961,648       | \$ 4,293,572     |
| 47 | 1/25/2016   | N.D. Tex.  | 16-30308    | ANTERO ENERGY PARTNERS, LLC             | \$ 24,290,000    | \$ 1,164,894     | \$ 25,454,894    |
| 48 | 2/3/2016    | N.D. Tex.  | 16-30548    | EMKEY RESOURCES, LLC                    | \$ 16,687,218    | \$ 5,664,547     | \$ 22,351,765    |
| 49 | 2/3/2016    | W.D. Okl.  | 16-10308    | OSAGE EXPLORATION AND DEVELOPMENT, INC. | \$ 31,991,829    | \$ 7,472,850     | \$ 39,464,679    |
| 50 | 2/4/2016    | S.D. Tex.  | 16-30678    | GINGER OIL COMPANY                      | \$ 3,231,238     | \$ 3,246,485     | \$ 6,477,723     |
| 51 | 2/17/2016   | S.D. Tex.  | 16-30822    | PRIMROSE LA SARA, LLC                   | \$ 892,888       | \$ 3,430,929     | \$ 4,323,817     |
| 52 | 2/17/2016   | Canada     |             | ARGENT ENERGY TRUST*                    | \$ -             | \$ 153,440,000   | \$ 153,440,000   |
| 53 | 2/17/2016   | S.D. Tex.  | 16- 20061   | ARGENT ENERGY (U.S.) HOLDINGS, INC.*    | \$ 51,900,000    | \$ -             | \$ 51,900,000    |
| 54 | 3/1/2016    | D. Colo.   | 16-11767    | D.J. SIMMONS, INC.                      | \$ 9,156,050     | \$ 1,746,278     | \$ 10,902,328    |
| 55 | 3/8/2016    | N.D. Tex.  | 16-30988    | RMR OPERATING, LLC                      | \$ 2,193,524     | \$ 1,369,121     | \$ 3,562,645     |
| 56 | 3/15/2016   | D. Del.    | 16-10642    | NEW SOURCE ENERGY PARTNERS, LP          | \$ 49,000,000    | \$ 2,176,316     | \$ 51,176,316    |
| 57 | 3/18/2016   | D. Del.    | 16-10655    | VENOCO, INC.                            | \$ 367,080,470   | \$ 915,022,838   | \$ 1,282,103,308 |
| 58 | 3/22/2016   | D. Del.    | 16-10704    | EMERALD OIL, INC.                       | \$ 112,036,391   | \$ 200,077,034   | \$ 312,113,425   |
| 59 | 3/24/2016   | E. D. La.  | 16-10661    | WHISTLER ENERGY II, LLC                 | \$ 132,000,000   | \$ 60,307,243    | \$ 192,307,243   |
| 60 | 3/24/2016   | Canada     |             | TERRA ENERGY CORP.*                     | \$ 11,949,893    | \$ 7,877,611     | \$ 19,827,504    |
| 61 | 3/31/2016   | N. D. Tex. | 16-41274    | 7711 OPERATING COMPANY, LLC             | \$ 200,000       | \$ 332,559       | \$ 532,559       |
| 62 | 4/1/2016    | W. D. Okl. | 16-11230    | POSTROCK ENERGY CORPORATION             | \$ 65,000,000    | \$ 34,189,806    | \$ 99,189,806    |
| 63 | 4/4/2016    | W.D. Tex.  | 16-70045    | BLUFF CREEK PRODUCTION, LLC             | \$ 7,000,000     | \$ 95,740        | \$ 7,095,740     |
| 64 | 4/13/2016   | S.D. Tex.  | 16-31895    | AZTEC OIL & GAS, INC.                   | \$ 168,419       | \$ 1,329,663     | \$ 1,498,082     |
| 65 | 4/13/2016   | S.D. Tex.  | 16-31922    | HYDROCARB ENERGY CORPORATION            | \$ 7,329,259     | \$ 5,251,609     | \$ 12,580,868    |
| 66 | 4/14/2016   | S.D. Tex.  | 16-31928    | ENERGY XXI LTD                          | \$ 1,543,278,368 | \$ 1,206,231,587 | \$ 2,749,509,955 |
| 67 | 4/15/2016   | S.D. Tex.  | 16-31975    | GOODRICH PETROLEUM CORPORATION          | \$ 215,000,000   | \$ 229,221,000   | \$ 444,221,000   |
| 68 | 4/21/2016   | W.D. Tex.  | 16-10472    | TRINITY RIVER RESOURCES, LP             | \$ 123,543,968   | \$ 10,302,822    | \$ 133,846,790   |
| 69 | 4/21/2016   | N.D. Tex.  | 16-31590    | PALADIN ENERGY CORPORATION              | \$ 22,952,404    | \$ 528,752       | \$ 23,481,156    |
| 70 | 4/25/2016   | Canada     |             | MOSAIC ENERGY LTD*                      | \$ 89,098,491    | \$ 14,066,455    | \$ 103,164,946   |
| 71 | 4/29/2016   | S.D. Tex.  | 16-32202    | ULTRA PETROLEUM CORP.                   | \$ 24,091,520    | \$ 3,770,773,010 | \$ 3,794,864,530 |
| 72 | 4/29/2016   | S.D.N.Y.   | 16-11189    | PACIFIC EXPLORATION & PRODUCTION CORP.* | \$ -             | \$ 5,320,000,000 | \$ 5,320,000,000 |
| 73 | 4/30/2016   | S.D. Tex.  | 16-32237    | MIDSTATES PETROLEUM COMPANY, INC.       | \$ 1,457,075,690 | \$ 673,088,846   | \$ 2,130,164,536 |

Continued on next page.

\*Debt information estimated from declarations or other filings; schedules not yet available.

(As of December 14, 2016)



# COMPLETE LIST OF NORTH AMERICAN BANKRUPTCIES 2015-2016

## 2016 BANKRUPTCIES, May– December

|                        | FILING DATE | COURT     | CASE NUMBER | DEBTOR                              | SECURED                  | UNSECURED                | TOTAL                    |
|------------------------|-------------|-----------|-------------|-------------------------------------|--------------------------|--------------------------|--------------------------|
| 74                     | 5/2/2016    | N.D. Ala. | 16-70740    | CALERA GAS, LLC                     | \$ -                     | \$ 212,726               | \$ 212,726               |
| 75                     | 5/3/2016    | Alaska    | 16-00130    | AURORA GAS LLC                      | \$ -                     | \$ 1,610,416             | \$ 1,610,416             |
| 76                     | 5/5/2016    | Canada    |             | ANTERRA ENERGY INC.*                | \$ 7,459,323             | \$ 30,462,091            | \$ 37,921,414            |
| 77                     | 5/9/2016    | D. Del.   | 16-11144    | CHAPARRAL ENERGY, INC.              | \$ 552,090,064           | \$ 1,285,956,102         | \$ 1,838,046,166         |
| 78                     | 5/10/2016   | Canada    |             | KINWEST 2008 ENERGY INC.*           | \$ 21,052,808            | \$ 410,788               | \$ 21,463,596            |
| 79                     | 5/11/2016   | S.D. Tex. | 16-60040    | LINN ENERGY, LLC                    | \$ 2,946,485,996         | \$ 3,110,261,979         | \$ 6,056,747,975         |
| 80                     | 5/11/2016   | S.D. Tex. | 16-60041    | BERRY PETROLEUM COMPANY, LLC        | \$ 899,374,999           | \$ 869,858,242           | \$ 1,769,233,241         |
| 81                     | 5/12/2016   | E.D. Va.  | 16-32395    | PENN VIRGINIA CORPORATION           | \$ 112,552,820           | \$ 1,138,375,575         | \$ 1,250,928,395         |
| 82                     | 5/15/2016   | S.D.N.Y.  | 16-11385    | BREITBURN OPERATING LP              | \$ 1,854,515,625         | \$ 3,962,839,198         | \$ 5,817,354,823         |
| 83                     | 5/16/2016   | S.D. Tex. | 16-32488    | SANDRIDGE ENERGY, INC.              | \$ 1,830,723,814         | \$ 6,429,496,050         | \$ 8,260,219,864         |
| 84                     | 5/16/2016   | Canada    |             | CONNACHER OIL AND GAS LIMITED*      | \$ 182,783,487           | \$ 16,917,435            | \$ 199,700,922           |
| 85                     | 5/18/2016   | W.D. Tex. | 16-51148    | RICOCHET ENERGY, INC.               | \$ 4,808,861             | \$ 4,809,931             | \$ 9,618,792             |
| 86                     | 5/20/2016   | D. Del.   | 16-11247    | INTERVENTION ENERGY HOLDINGS, LLC   | \$ 140,465,672           | \$ -                     | \$ 140,465,672           |
| 87                     | 5/29/2016   | S.D. Tex. | 16-32689    | LINC USA GP                         | \$ 408,000,000           | \$ -                     | \$ 408,000,000           |
| 88                     | 5/30/2016   | Canada    |             | ENDURANCE ENERGY LTD.*              | \$ 166,833,226           | \$ 308,584,292           | \$ 475,417,518           |
| 89                     | 5/31/2016   | Canada    |             | NORTHPOINT RESOURCES LTD.*          | \$ 17,146,398            | \$ 106,808               | \$ 17,253,206            |
| 90                     | 6/2/2016    | S.D. Tex. | 16-32760    | WARREN RESOURCES, INC.              | \$ 249,536,000           | \$ 236,929,365           | \$ 486,465,365           |
| 91                     | 6/3/2016    | N.D. Tex. | 16-32188    | TAUREN EXPLORATION, INC.            | \$ 554,786               | \$ 22,027,990            | \$ 22,582,776            |
| 92                     | 6/7/2016    | Canada    |             | LGX OIL + GAS INC.*                 | \$ 23,534,032            | \$ 1,291,087             | \$ 24,825,119            |
| 93                     | 6/13/2016   | D. Ariz.  | 16-06712    | CORE RESOURCE MANAGEMENT, INC.      | \$ 12,677                | \$ 3,686,536             | \$ 3,699,213             |
| 94                     | 6/17/2016   | D. Del.   | 16-11501    | MAXUS ENERGY CORPORATION            | \$ -                     | \$ 194,356,918           | \$ 194,356,918           |
| 95                     | 6/29/2016   | D. Del.   | 16-11566    | TRIANGLE USA PETROLEUM CORPORATION  | \$ 306,493,110           | \$ 421,652,642           | \$ 728,145,752           |
| 96                     | 7/22/2016   | S.D. Tex. | 16-33645    | ATINUM MIDCON I, LLC                | \$ 265,000,000           | \$ 149,604,192           | \$ 414,604,192           |
| 97                     | 7/26/2016   | D. Utah   | 16-26471    | III EXPLORATION II LP               | \$ 114,792,481           | \$ 137,247,968           | \$ 252,040,449           |
| 98                     | 7/27/2016   | S.D.N.Y.  | 16-12149    | ATLAS RESOURCE PARTNERS, L.P.*      | \$ 690,000,000           | \$ 667,600,000           | \$ 1,357,600,000         |
| 99                     | 7/27/2016   | D. Del.   | 16-11724    | HALCÓN RESOURCES CORPORATION*       | \$ 2,282,800,000         | \$ 939,600,000           | \$ 3,222,400,000         |
| 100                    | 8/8/2016    | N.D. Tex. | 16-33174    | RINCON ISLAND LIMITED PARTNERSHIP   | \$ 162,255,970           | \$ 22,822,091            | \$ 185,078,061           |
| 101                    | 8/11/2016   | D. Del.   | 16-11870    | BENNU TITAN LLC                     | \$ 188,006,696           | \$ 3,641,568             | \$ 191,648,264           |
| 102                    | 8/12/2016   | S.D. Tex. | 16-34028    | NORTHSTAR OFFSHORE GROUP LLC*       | \$ 97,953,757            | \$ 33,658,545            | \$ 131,612,302           |
| 103                    | 9/1/2016    | Canada    |             | TWIN BUTTE ENERGY LTD.*             | \$ 154,418,801           | \$ 84,963,118            | \$ 239,381,919           |
| 104                    | 9/8/2016    | D. Minn.  | 16-42648    | BW OIL LLC                          | \$ -                     | \$ 1,233,733             | \$ 1,233,733             |
| 105                    | 9/8/2016    | D. Colo.  | 16-18917    | BATTALION RESOURCES LLC             | \$ 39,910,662            | \$ 43,499,907            | \$ 83,410,569            |
| 106                    | 10/14/2016  | D. Mont.  | 16-61015    | MOUNTAIN DIVIDE, LLC                | \$ 65,880,934            | \$ 17,845,233            | \$ 83,726,167            |
| 107                    | 10/21/2016  | E.D. Ky.  | 16-70692    | TROUBLESOME CREEK GAS CORPORATION   | \$ 12,762,507            | \$ 954,740               | \$ 13,717,247            |
| 108                    | 10/24/2016  | S.D.N.Y.  | 16-12983    | ENQUEST PLC*                        | \$ 1,002,277,000         | \$ 2,227,723,000         | \$ 3,230,000,000         |
| 109                    | 11/2/2016   | S.D. Tex. | 16-35571    | SHORELINE ENERGY LLC*               | \$ 319,000,000           | \$ 94,200,000            | \$ 413,200,000           |
| 110                    | 11/11/2016  | N.D. Tex. | 16-34422    | SABLE NATURAL RESOURCES CORPORATION | \$ 700,000               | \$ 2,499,058             | \$ 3,199,058             |
| 111                    | 11/22/2016  | E.D. Tex. | 16-42121    | ARUBA PETROLEUM, INC.               | \$ -                     | \$ 4,672,861             | \$ 4,672,861             |
| 112                    | 11/23/2016  | C.D. Cal. | 16-25483    | RIVERWOOD GAS AND OIL LLC           | \$ -                     | \$ 60,692,000            | \$ 60,692,000            |
| 113                    | 11/30/2016  | S.D. Tex. | 16-35930    | BENNU OIL & GAS, LLC                | \$ 494,961,643           | \$ 229,187,119           | \$ 724,148,762           |
| 114                    | 12/14/2016  | S.D. Tex. | 16-36390    | STONE ENERGY CORPORATION*           | \$ 352,900,000           | \$ 1,092,000,000         | \$ 1,444,900,000         |
| <b>TOTAL 2016</b>      |             |           |             |                                     | <b>\$ 20,338,523,693</b> | <b>\$ 36,485,214,050</b> | <b>\$ 56,823,737,743</b> |
| <b>TOTAL 2015-2016</b> |             |           |             |                                     | <b>\$ 29,767,458,350</b> | <b>\$ 44,433,858,872</b> | <b>\$ 74,201,317,222</b> |

\*Debt information estimated from declarations or other filings; schedules not yet available.

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