

## Haynes Boone Advises American Integrity Insurance on \$60 Million Secondary Offering

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November 21, 2025 Matthew Fry, Michael Haden, Tyler Murry, Maya Thomas

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**PRACTICES** Capital Markets and Securities

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Haynes Boone advised American Integrity Insurance Group, Inc. (NYSE: All), a leading Florida-based property and casualty insurance provider, on the selling stockholders' underwritten secondary offering of 3 million shares of common stock at \$20 per share. The selling stockholders also granted the underwriters a 30-day option to purchase up to 450,000 additional shares.

The transaction closed on Nov. 21, 2025. This deal follows Haynes Boone's [representation of American Integrity in its \\$110 million initial public offering](#) earlier this year.

"We appreciate the continued trust American Integrity has placed in our team," said Haynes Boone Capital Markets Co-Chair [Matt Fry](#). "Their ability to complete a successful offering in a dynamic market underscores the confidence investors have in their long-term strategy and performance."

Fry led the Haynes Boone team with assistance from Associates [Mike Haden](#), [Tyler Murry](#) and [Maya Thomas](#).

Haynes Boone's [Capital Markets Practice](#) advises on high-value securities offerings, including IPOs, PIPEs, follow-on offerings and dual listings. The team has led landmark deals across energy, tech, life sciences and financial services, including recently the first Nasdaq-LSE dual listing of this century and one of the largest IPOs in LSE history. Clients rely on the group's cross-border experience and integrated counsel across major U.S., U.K. and global exchanges for securities transactions, compliance and structuring.