

Haynes Boone Represents CMC in \$2 Billion Senior Notes Offering

December 2, 2025 Jennifer Wisinski, Rosebud Nau, Monika Sanford, Alexa Cooper, Brick Christensen, Meica Green

PRACTICES Finance, Construction, Capital Markets and Securities, Project Finance and Development

Haynes Boone represented Commercial Metals Company (NYSE: CMC) in its offering of \$2 billion in aggregate principal amount of senior notes, which closed on Nov. 26, 2025. The transaction included \$1 billion of 5.75% Senior Notes due 2033 and \$1 billion of 6.00% Senior Notes due 2035.

Partners [Jennifer Wisinski](#), [Rosebud Nau](#) and [Monika Sanford](#) led the Haynes Boone team, with assistance from Associates [Alexa Davis Cooper](#), [Brick Christensen](#) and [Meica Green](#).

CMC, an innovative solutions provider helping build a stronger, safer and more sustainable world, intends to use the net proceeds from the offering to fund the purchase price for its previously announced acquisition of all issued and outstanding equity securities of the entities that own Foley Products Company, LLC, along with related fees and expenses and for general corporate purposes.

“We were pleased to support CMC on this important financing, which positions the company to move forward with its strategic acquisition of Foley Products,” said Wisinski.

Haynes Boone’s [Capital Markets Practice](#) advises on high-value securities offerings, including IPOs, PIPEs, follow-on offerings and dual listings. The team has led landmark deals across energy, tech, life sciences and financial services, including recently the first Nasdaq-LSE dual listing of this century and one of the largest IPOs in LSE history. Clients rely on the group’s cross-border experience and integrated counsel across major U.S., U.K. and global exchanges for securities transactions, compliance and structuring.