

## Haynes and Boone Represents Gold Royalty in \$90 Million Initial Public Offering

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March 12, 2021 Rick Werner

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**PRACTICES** Capital Markets and Securities, Corporate

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A Haynes Boone deal team represented Gold Royalty Corp. in its \$90 million initial public offering and listing on the NYSE American.

Gold Royalty Corp. is a gold-focused royalty company offering creative financing solutions to the metals and mining industry.

The deal team was led by Haynes Boone Partner [Rick Werner](#), co-chair of the firm's Capital Markets and Securities Practice Group. He was assisted by Associates Dorothy Sluszka and Colin Cox.

H.C. Wainwright & Co. and BMO Capital Markets acted as the joint book-running managers and co-lead underwriters of a syndicate that included CIBC Capital Markets, Haywood Securities, Raymond James Ltd., Roth Capital Partners, Scotiabank, Sprott Capital Partners L.P. and TD Securities Inc.

The Capital Markets and Securities Practice Group delivers strategic solutions and provides comprehensive advice on a full range of securities transactions and reporting matters. The group has helped companies raise capital and comply with evolving securities laws and practices for more than four decades, and it serves as securities counsel to more than 30 public companies ranging in size from small cap companies to large-cap multi-national business entities.