

Haynes and Boone Advises KMG Chemicals in \$186 Million Public Offering

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Haynes Boone advised KMG Chemicals, Inc. in a \$186 million public offering of common stock that closed Oct. 23. The offering included 3,000,000 shares of common stock of KMG and an additional 450,000 shares purchased by the underwriters.

Houston Partner Bill Nelson led the Haynes Boone team representing KMG. He was assisted by Houston Partner Kristina Trauger and Houston Associate Sameer Saxena.

Goldman Sachs & Co. LLC and KeyBanc Capital Markets Inc. acted as joint book-running managers for the offering.