

Haynes and Boone Represents Endeavor in Senior Notes Offering and Tender Offers

December 7, 2017 Paul Amiel

PRACTICES Energy, Power and Natural Resources, Finance, Oil and Gas

Haynes Boone has successfully represented Endeavor Energy Resources, L.P. as issuer's counsel in its private offering of \$500 million of 5.500 percent senior notes due 2026 and \$500 million of 5.750 percent senior notes due 2028. The offering closed on Dec. 7, 2017.

Haynes Boone also represented Endeavor in its cash tender offers for its outstanding 7 percent senior notes due 2021 and 8.125 percent senior notes due 2023. The tender offers also settled on Dec. 7, 2017.

Houston Partner Bill Nelson led the Haynes Boone team representing Endeavor in the transactions. He was assisted by Houston Partner Kristina Trauger, Dallas Partner [Paul Amiel](#), Houston Counsel Judy Little and Houston Associates Sameer Saxena and Janna Mouret.

Goldman Sachs & Co. LLC served as representative for the initial purchasers.

Endeavor is a private E&P company located in Midland, Texas, with a considerable asset position in the Permian Basin.