

## Haynes Boone Advises Applied Avionics in \$385M Acquisition by Loar Group

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July 22, 2024 Bryan Diebels, Brent Beckert, Joshua Reisman, Janet Wyse, Scott Thompson, Karen Denney, Gavin George, Zachary Prince, Larry Shosid, Hannah Shoss, Austria Gerhardy, Danielle Marr, Jennifer Wisinski

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**PRACTICES** Employee Benefits M&A, Antitrust and Competition, Mergers and Acquisitions, Corporate, Employee Benefits and Executive Compensation, Technology Mergers and Acquisitions, Government Contracts, Intellectual Property, Labor and Employment, Tax

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Haynes Boone represented [Applied Avionics, Inc.](#), a leading U.S. manufacturer of avionics interface solutions for aerospace and defense platforms, in connection with its sale to Loar Group, Inc., a wholly owned subsidiary of Loar Holdings Inc. (NYSE: LOAR) for approximately \$385 million in cash. Partner [Brent Beckert](#) led the deal team with support from Associates [Bryan Diebels](#), [Joshua Reisman](#) and [Janet Wyse](#).

Since 1968, Applied Avionics has been a leader in designing and manufacturing highly engineered avionics interface solutions, with its VIVISUN® and NEXSYS® brands preferred by major industry players. The company's success is built on proprietary designs, exceptional customer service, and a reputation for innovation, serving both commercial and military aerospace and defense markets. Headquartered in Fort Worth, Texas, Applied Avionics employs over 80 people, and its products are found on numerous platforms across the industry.

The transaction is expected to close shortly after receiving requisite regulatory approvals and subject to customary closing conditions. Under the terms of the agreement, Loar will acquire all outstanding equity interests in Texas-based Applied Avionics in an all-cash transaction for a total enterprise value of approximately \$385 million.

A cross-disciplinary team of subject-matter specialists supported the team, including:

- Tax: Counsel [Danielle Marr](#)
- Antitrust: Partners [Jennifer Wisinski](#) and [Larry Shosid](#) and Associates [Hannah Shoss](#) and [Austria Arnold](#)
- Employee Benefits and Executive Compensation: Partner [Scott Thompson](#) and Associate Isabella Blanes
- Labor and Employment: Partner [Karen Denney](#)
- Intellectual Property: Partner [Gavin George](#) and Associate Nora Titus
- Government Contracts: Partner [Zachary Prince](#)

Haynes Boone's [M&A Practice Group](#) has comprehensive experience handling middle-market deals, having helped clients close more than 500 transactions in the last five years, with an aggregate value exceeding \$50B. The firm routinely represents private equity firms, closely held corporations, founders, large financial institutions and Fortune 500 public companies.