Haynes Boone Advises Greenland Energy on Recommended Combination With 80 Mile

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Haynes Boone is advising Greenland Energy Company on its recommended all-share combination with 80 Mile PLC, an energy and critical minerals company, in a proposed transaction that values 80 Mile at approximately £74 million on a fully diluted basis.

The proposed combination would be carried out through a U.K. court-approved process known as a scheme of arrangement. Upon completion, shareholders of each company would own approximately 50 percent of the combined company.

The transaction builds on Haynes Boone's previous work with Greenland Energy. In March 2026, the firm advised on the business combination **that formed Greenland Energy** and led to its Nasdaq listing, establishing the publicly traded company focused on hydrocarbon exploration in East Greenland.

Greenland Energy and 80 Mile are already joint venture partners in the Jameson Land Basin project in Greenland. The proposed combination would consolidate 100 percent ownership of the project's licenses in a single Nasdaq-listed company. It would also combine 80 Mile's remaining portfolio with Greenland Energy's access to capital markets and development capabilities, creating a diversified energy and critical minerals company.

Haynes Boone is serving as English legal adviser to Greenland Energy, alongside Loeb & Loeb LLP as U.S. legal adviser. The Haynes Boone team is led by Partners **Nick Davis** and **Ed Baker**, with support from Associates **Ravina Mahajan**, **Johanna Reimann**, **Michael Byrne**, **Ziv Gould** and **David McClellan** as well as Trainee Solicitor **Tomos Lloyd-Owen**.

"We were pleased to advise on the transaction that brought Greenland Energy to the public markets earlier this year, and we're excited to continue supporting its development," Davis said. "This proposed combination brings together two existing partners in the Jameson Land Basin project and represents another significant step in Greenland Energy's evolution."

This work continues Haynes Boone's active role in the **Mining and Metals** industry. The firm recently advised Uranium Royalty Corp. on a **transformational royalty platform combination**, guided REalloys through a **merger with Blackboxstocks** and subsequent **$100 million private placement of common stock**, and guided Guardian Metal Resources through its **$68.3 million NYSE IPO**.

Haynes Boone's **M&A Practice Group** has extensive experience handling middle-market transactions, having advised on more than 500 deals over the past five years with an aggregate value exceeding $50 billion. The **Capital Markets and Securities Practice** advises on high-value public offerings, including IPOs, PIPEs, reverse mergers and dual listings.

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