

Haynes Boone Advises MultiSensor AI Holdings, Inc. in \$14 Million Private Placement

October 24, 2025 Matthew Fry, Rachel O'Donnell, Brick Christensen, Maya Thomas

PRACTICES AI and Deep Learning, AI and Technology, Capital Markets and Securities

Haynes Boone served as legal counsel to MultiSensor AI Holdings, Inc. (Nasdaq: MSAI) in connection with its \$14 million private placement of common stock and warrants, announced Oct. 24.

The company intends to use the proceeds to support working capital, growth initiatives and further advancement of its MSAI Connect platform.

Haynes Boone's team advising MSAI was led by Capital Markets and Securities Co-Chair [Matt Fry](#) with support from Associates [Rachel O'Donnell](#), [Brick Christensen](#) and [Maya Thomas](#).

"We were pleased to support MSAI through the structure and execution of this financing and look forward to their continued success," Fry said.

Haynes Boone's [Capital Markets Practice](#) advises on high-value securities offerings, including IPOs, PIPEs, follow-on offerings and dual listings. The team has led landmark deals across energy, tech, life sciences and financial services, including recently the first Nasdaq-LSE dual listing of this century and one of the largest IPOs in LSE history. Clients rely on the group's cross-border experience and integrated counsel across major U.S., U.K. and global exchanges for securities transactions, compliance and structuring.