

Haynes Boone Advises Power Metal Resources Through Investment in Blockchain DeFi Platform

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PRACTICES Mergers and Acquisitions

Haynes Boone guided Power Metal Resources PLC (AIM:POW, OTCQB:POWMF), a London-listed mining exploration company focused on global resource projects, on its binding investment agreement to acquire up to 49 percent of Kingia FZCO, a Dubai free-zone company that will be renamed Minestarters.

Minestarters will create an institutional-grade blockchain-enabled decentralized finance (DeFi) platform to tokenize real-world assets in early-stage mining. Through the issuance of tokens, the platform will provide global investors with liquid access to a curated portfolio of mining exploration and development projects.

Haynes Boone London Office Co-Managing Partner [Nick Davis](#) led the deal team with assistance from Counsel [Natalie Georgiou](#).

“It was a pleasure as always to work with the Haynes Boone team in London,” Power Metal Resources CEO [Sean Wade](#) said. “Nick and Natalie take a very commercial and client-centred approach to transactions, which they combine with an impressive ability to demystify a lot of necessary legal process and language for non-lawyers. I would have no hesitation in using them again for our next transaction.”

This is yet another deal for an AIM-listed company by the Haynes Boone London corporate team after [the firm was featured in *The Lawyer*](#) for adding 15 AIM-listed clients in the last quarter, which follows the firm’s strong debut in [ARL’s Q2 2025 AIM Advisers Rankings Guide](#) that showed Haynes Boone third overall among U.S.-based firms in total AIM-listed clients and first overall for U.S. firms serving technology and basic materials clients.

Haynes Boone’s global [Mergers & Acquisitions Practice Group](#) has comprehensive deal experience, having helped clients close more than 500 transactions in the last five years, with an aggregate value exceeding \$50 billion. The firm routinely represents private equity firms, closely held corporations, founders, large financial institutions and Fortune 500 public companies. The firm’s London M&A attorneys have comprehensive experience handling large, middle market and smaller transactions, including high-profile deals for AIM-traded clients across various markets in the United Kingdom and globally.