

## Haynes Boone Advises REalloys in \$50 Million Underwritten Public Offering

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March 10, 2026 Rick Werner, Alla Digilova, Victoria Lee, Sean Tierney, Sydney Fox

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**PRACTICES** Capital Markets and Securities

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Haynes Boone served as legal counsel to REalloys Inc. (NASDAQ: ALOY), a U.S.-based mine-to-magnet rare earth company, in connection with its \$50 million underwritten public offering.

The offering is intended to support the company's strategy to develop a fully integrated rare-earth mine-to-magnet supply chain across North America. REalloys plans to use the net proceeds for working capital and general corporate purposes.

The Haynes Boone team advising REalloys included Capital Markets and Securities Partners [Rick A. Werner](#) and [Alla Digilova](#), with support from Associates [Victoria Lee](#), [Sean Tierney](#) and [Sydney Fox](#).

Clear Street acted as lead book-running manager for the offering. Needham & Company served as joint book-running manager, and Laidlaw & Company and Muriel Siebert & Co. acted as co-managers. Cantor served as capital markets adviser to REalloys.

Haynes Boone's [Capital Markets and Securities Practice](#) has played a leading role in numerous IPOs, reverse mergers, acquisitions, follow-on offerings and PIPE financings in recent years across sectors including technology, life sciences, energy and financial services. The firm provides comprehensive advice to clients trading on all major U.S. securities exchanges, over-the-counter markets and all major UK and many international stock markets on a full range of securities transactions and reporting matters.