Haynes Boone Advises REalloys on $100 Million Private Placement of Common Stock

June 29, 2026

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A Haynes Boone capital markets team advised REalloys Inc. (Nasdaq: ALOY), a U.S.-based mine-to-magnet rare earth company, on its approximately $100 million private placement of common stock with institutional investors.

The transaction, expected to close June 26, 2026, will provide REalloys with capital to support working capital needs and general corporate purposes as the company continues to advance a fully integrated North American rare earth supply chain.

The Haynes Boone team representing REalloys was led by Partners **Rick Werner** and **Alla Digilova**, with support from Associates **Brick Christensen** and **Sydney Fox**.

Clear Street LLC acted as sole placement agent.

The transaction marks the latest in a series of significant matters for REalloys on which Haynes Boone has advised, **including the company's merger with Blackboxstocks** and its **subsequent $50 million underwritten public offering** earlier this year.

The transactions have supported the evolution of REalloys from a private company into a publicly traded rare earth company and reflect Haynes Boone’s continued representation of issuers in complex capital markets and strategic transactions across the natural resources sector.

Haynes Boone's **Capital Markets and Securities Practice** has played a leading role in numerous IPOs, reverse mergers, acquisitions, follow-on offerings and PIPE financings in recent years across sectors including technology, life sciences, energy and financial services. The Haynes Boone **Mining and Metals Practice Group** complements these capabilities with industry-focused counsel for mining and metals companies worldwide, supporting transformative transactions, capital raises and strategic growth initiatives across the world.

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