# Haynes Boone Advises U.S. Bank on $500 Million Acquisition Finance Facility for Peak 10 Energy

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Haynes Boone represented U.S. Bank in connection with a $500 million acquisition finance facility established for Peak 10 Energy, a Houston-based oil and gas company backed by Legacy Star Capital Partners.

The facility provides Peak 10 Energy with up to $500 million in financing to support the acquisition of oil and gas assets across the United States, primarily proved developed producing assets. The financing is structured to support future issuances of asset-backed securities (ABS), providing a long-term institutional financing solution as Peak 10 continues to execute its asset consolidation strategy.

The Haynes Boone team was led by Associate **Roy Schwartz** and Partners **Jeff Nichols**, **Kim Mai**, **Valisa Berber-Thayer**, **Erin Simmons** and **Laura Martone**, with support from Counsel **Reem Abdelrazik** and Associate **Hannah Beard**.

"This facility provides a flexible financing structure designed to support Peak 10's continued growth and acquisition strategy.” said Nichols, chair of the firm’s Energy Practice Group. "We appreciated the opportunity to work with U.S. Bank on a transaction that brings together sophisticated financing and the energy sector."

"As demand for energy assets continues to create opportunities for investment and consolidation, financing solutions like this are increasingly important,” said Mai. “It was great to work with the U.S. Bank team on a transaction that will help drive growth across the energy sector."

Founded in 2023, Peak 10 Energy has completed 12 acquisitions across operated, non-operated and mineral assets. The new financing facility is designed to support the company's continued growth and provide additional capacity to pursue acquisitions at greater scale. U.S. Bank provides a range of financing solutions to energy companies, drawing on its experience in energy lending and capital markets.

Haynes Boone’s **M&A Practice Group** has comprehensive experience handling middle-market deals, having helped clients close more than 500 transactions in the last five years, with an aggregate value exceeding $50 billion. Haynes Boone’s market-leading **Energy Practice Group** consistently ranks among the most active legal advisors for U.S. deals in the energy industry. The group represents domestic and foreign public and private companies that conduct operations both internationally and across the United States.

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