Haynes Boone Represents Eos Energy in $50 Million Public Offering

By Matthew L. Fry, Michael C. Haden, Camden W. Brown, Tyler Murry | December 19, 2023

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A Haynes Boone team represented Eos Energy Enterprises, Inc. (NASDAQ: EOSE) in a $50 million underwritten public offering of shares of common stock and accompanying common warrants.

Eos is a leading provider of safe, scalable, and sustainable zinc-based battery storage systems. The company is at the forefront of revolutionizing the global energy storage landscape by offering cost-effective and scalable alternative to other stationary storage systems, enabling a clean energy future with improved grid reliability and resilience.

The Haynes Boone team was led by Capital Markets and Securities Chair Matthew Fry, with assistance from Associates Matt Barringer, Kierra Jones, Mike Haden, Camden Brown, Brittany Bryant and Tyler Murry.

Haynes Boone's Capital Markets and Securities Practice Group delivers strategic solutions and provides comprehensive advice on a full range of securities transactions and reporting matters. The group has helped companies raise capital and comply with evolving securities laws and practices for more than four decades, and it serves as securities counsel to more than 30 public companies ranging in size from small cap companies to large cap multi-national business entities.

The firm has been advising clients on several significant battery storage transactions this year and has a widely recognized clean energy/renewable energy practice, serving clients across the globe.

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