

Haynes Boone Represents Rodman & Renshaw in Neighborhood Intelligence's \$45.5 Million Registered Direct Offering

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Haynes Boone represented Rodman & Renshaw LLC, the exclusive placement agent, in Neighborhood Intelligence Inc.'s approximately \$45.5 million registered direct offering.

Rodman & Renshaw served as exclusive placement agent for the offering on a reasonable best-efforts basis.

The Haynes Boone deal team was led by Capital Markets and Securities Co-Chair [Rick Werner](#) and Partner [Jayun Koo](#) with support from Associate [Sydney Fox](#).

The transaction included approximately 11.2 million shares of common stock and pre-funded warrants to purchase approximately 5.2 million shares, together with accompanying warrants. The structure also included warrants issued to Rodman & Renshaw as part of its placement agent compensation, with distinct issuance, exercise and registration terms across the securities involved in the offering.

Haynes Boone's Capital Markets Practice advises on high-value public offerings, including IPOs, PIPEs, reverse mergers and dual listings. The team has led landmark deals across mining, energy, tech, life sciences and financial services, [including one of the largest IPOs in LSE history and the first Nasdaq-LSE dual listing of this century](#). Clients rely on our cross-border experience and integrated counsel across major U.S., U.K. and global exchanges for securities transactions, compliance and REIT structuring.