

Haynes Boone Wins Top M&A Advisor Award for Billion-Dollar Deal

November 21, 2024 Susan Wetzel, Daniel Malone, Madelyn Calabrese, Alexander Grishman, Joshua Reisman

PRACTICES Corporate, Mergers and Acquisitions

Haynes Boone won a top award at the 23rd Annual [M&A Advisor](#) Awards for the firm's work on a billion-dollar acquisition.

 MA Advisor 1



The firm won the M&A Deal of the Year (\$1B-\$10B) category for representing Avantax, Inc. in its [\\$1.2 billion take-private sale to Cetera Financial Group, Inc.](#)

Haynes Boone partners [Susan Wetzel](#), [Dan Malone](#), [Madelyn Calabrese](#), [Alex Grishman](#) and Associate [Joshua Reisman](#) were on hand to accept the award at the respected dealmaker ceremony.

 MA Advisor 2

A Haynes Boone team advised Dallas-based Avantax in an all-cash transaction involving 3,078 financial professionals representing \$83.8 billion in assets under administration and \$42.6 billion in assets under management. Close to 20 other Haynes Boone lawyers from Texas and New York assisted as part of the cross-functional team.

Haynes Boone's [M&A Practice Group](#) has comprehensive experience handling middle-market deals, having helped clients close more than 500 transactions in the last five years, with an aggregate value exceeding \$50 billion. The firm routinely represents private equity firms, closely held corporations, founders, large financial institutions and Fortune 500 public companies.