

## Haynes and Boone Represents Administrative Agent to Lenders in Sundance Energy Chapter 11

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April 26, 2021 Austin Elam, J. Frasher Murphy, Eli Columbus, Richard Kanowitz, Reem Abdelrazik, Roy Schwartz

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**PRACTICES** Restructuring, Energy, Power and Natural Resources, Bankruptcy Litigation, Mergers and Acquisitions, Oil and Gas

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A Haynes Boone team represented the administrative agent for the senior secured lenders in the Chapter 11 cases of Sundance Energy Inc., et al (Sundance) a North America onshore independent oil and natural gas company, including the \$137.5 million exit credit facility supporting the restructuring.

Through the Chapter 11 process, Sundance successfully completed its comprehensive financial restructuring. The restructuring was achieved through a prepackaged plan of reorganization, which was supported by 100% of the senior secured lenders.

The reorganization was confirmed by the U.S. Bankruptcy Court for the Southern District of Texas on April 19. Sundance has emerged from Chapter 11 protection in a strengthened financial position having eliminated over \$250 million of funded debt obligations, according to a Sundance press release.

For more information on the Sundance reorganization, click [here](#).

The Haynes Boone team includes [Austin Elam](#), Matt Rountree, [Frasher Murphy](#), [Eli Columbus](#), and [Rich Kanowitz](#), along with [Reem Abdelrazik](#), [Roy Schwartz](#) and Tom Zavala.

Note: The news was featured in the following publication:

[Global Legal Chronicle](#)