

Haynes Boone Assists Zephyr Energy on Fundraising to Support U.S. Operations

June 25, 2025 Nick Davis, Robert Bines-Black, David McClellan, Milad Amani

PRACTICES Corporate - London, Capital Markets and Securities, Corporate, International

Haynes Boone is thrilled to have acted for [Zephyr Energy PLC](#), an AIM-traded technology-led oil and gas company, on its £10.5 million fundraising through a placing of new ordinary shares to new and existing investors.

The deal team was led by Partners [Nick Davis](#) and [Robert Bines-Black](#), who were assisted by Associate [David McClellan](#) and Trainee Solicitor [Milad Amani](#).

Zephyr Energy is a technology-led oil and gas company focused on responsible resource development from carbon-neutral operations in the Rocky Mountain region of the United States. Zephyr Energy possesses a balanced portfolio of both operated and non-operated assets located in two established oil producing basins within the Rocky Mountain region.

“It was a pleasure to support Zephyr Energy as the team have done for many years on this important fundraising, which highlights confidence in the company’s strategy,” said Davis. “We continue to see strong momentum in the energy sector and we look forward to continuing to work alongside the Zephyr team as they pursue their growth ambitions across the Rocky Mountain region.”

This transaction is the eighth since a [seven-attorney team](#) joined Haynes Boone’s Capital Markets team in the London office in February. The new group has expanded Haynes Boone’s capital markets capabilities with decades of experience advising on high-profile deals for AIM-traded clients across various markets in the United Kingdom and globally.

Haynes Boone’s [Capital Markets](#) practice has played a leading role in numerous IPOs, reverse mergers, acquisitions, follow-on offerings and PIPE financings in recent years across sectors including technology, life sciences, energy and financial services. The firm provides comprehensive advice to clients trading on all major U.S. securities exchanges, over-the-counter markets and all major U.K. stock markets and many foreign markets on a full range of securities transactions and reporting matters.