Simmons, Riess and Shapiro in Thomson Reuters: EBITDA – Adjustments & Negotiating Considerations for Loan Agreements

By Erin Simmons, Justin Riess, Laura Shapiro | April 3, 2025

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Haynes Boone Partners Erin Simmons, Justin Riess and Associate Laura Shapiro authored two practice notes for *Thomson Reuters Practical Law*, with the first note providing an overview of EBITDA, explaining commonly negotiated adjustments to EBITDA in corporate loan transactions, and the second note exploring common issues that parties should be mindful of when discussing EBITDA.

To read "EBITDA Adjustments in Loan Negotiations," click here. It was also published in *Practical Law The Journal*, which can be found here.
To read "EBITDA: Loan Agreement Negotiating Considerations," click here.

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