



Bill Bandy

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PRACTICES Finance, Debt and Equity Financing, Private Equity, Private Credit Finance, Leveraged Financings, Fund Finance

Bill Bandy is an associate in the Finance Practice Group at Haynes Boone's Houston office. Bill's practice focuses on representing lenders and borrowers in a wide range of leveraged finance and fund finance transactions. He advises borrowers on subscription facilities, NAV-based and hybrid facilities, credit fund ABLs, SPV-level financings, GP facilities, management lines, co-investment loan vehicles, margin loan structures, and GP stakes financings involving both preferred equity and debt components.

PUBLICATIONS AND SPEAKING ENGAGEMENTS

- "It Is Really Worth Insisting Upon: A New Test for the Second Amendment," Author, *Houston Law Review*, Vol. 60, p. 197, 2022
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SELECTED CLIENT REPRESENTATIONS

- Assisted with the representation of a leading private equity sponsor in multiple NAV facilities with direct lenders*
- Assisted with the representation of a first-time fund on its warehouse credit facility used to purchase a majority interest in a desert-focused restaurant chain*
- Assisted with the representation of a leading private equity sponsor on the completion of a single-asset continuation fund to continue its partnership with a market leading provider of multi-brand playground equipment and recreation products*
- Assisted with the representation of a leading private equity sponsor in the financing of its acquisition of real estate assets*
- A middle-market focused private equity sponsor in its subscription credit facility with JPM*
- An energy-focused private equity sponsor in its subscription credit facility with JPM*
- A real estate-focused private equity sponsor in its subscription credit facility with a leading institutional lender*
- Assisted with the representation of a technology-focused private equity sponsor its subscription facility with Goldman Sachs Bank*

- Assisted with the representation of a leading private equity sponsor in its sale of an Ohio power generation facility*
- Assisted with the representation of an ultra-high-net worth individual in his acquisition of a California based charter airline*

**Matters handled by Bill Bandy prior to joining Haynes Boone.*