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PRACTICES Capital Markets and Securities

Alexa Davis is an associate in the Capital Markets and Securities Practice Group in the Dallas office of Haynes and Boone, LLP. Her practice focuses primarily on securities law and general corporate matters, such as SEC reporting compliance and corporate governance. She also assists clients with public and private securities offerings and other securities transactions.

QUALIFICATIONS

EDUCATION

- J.D., University of Texas at Austin School of Law, 2020, Editorial Board, *Texas Journal of Oil, Gas, and Energy Law*
- M.P.A., The Bush School of Government Public Service, Texas A&M University, 2017
- B.A., Political Science, Texas A&M University, 2017, summa cum laude

CLERKSHIPS

Intern to the Honorable Chief Justice Judge Rose, Texas Third Court of Appeals, 2018

ADMISSIONS

Texas

SELECTED CLIENT REPRESENTATIONS

- The Beneficient Company Group, L.P., a Dallas-based provider of liquidity, data analytics, custody and trust services to holders of alternative assets, in its merger with special-purpose acquisition company Avalon Acquisition Inc. and public listing with an implied equity value of over \$3 billion.
- An \$11 million Confidentially Marketed Public Offering of common stock for a publicly traded telecommunications software developer.
- Represented Commercial Metals Company in underwritten public offering of senior notes and debt tender offer.

HAYNES BOONE

- Represented Construction Partners, Inc. in its \$950 million acquisition of Asphalt Inc., LLC, d/b/a Lone Star Paving, a prominent Austin, Texas-based asphalt manufacturing and paving company.
- Represented Paltalk, Inc. in its acquisition of ManyCam assets from Visicom Media Inc.
- Represented Paltalk, Inc. in its acquisition of and Newtek Technology Solutions, Inc.
- Represented Liberty Energy Inc. in a secondary underwritten public offering of shares by Schlumberger Inc.
- Represented Sanara MedTech Inc. in its acquisition of Scendia Biologics, LLC and Precision Healing, Inc.