



## Jamie Davidian

**Associate**

**New York**

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**PRACTICES** Corporate, Capital Markets and Securities, Mining and Metals

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Jamie Davidian is an associate in the Capital Markets and Securities Practice Group in Haynes Boone's New York office. Focusing her practice on capital markets transactions, Jamie advises issuers and underwriters in initial public offerings and follow-on equity offerings, as well as private placements of securities. She also regularly counsels issuers on general corporate, corporate governance and securities law matters. Prior to joining Haynes Boone, Jamie was an associate in the New York office of an international firm, focusing on M&A, capital markets and general corporate matters.

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## QUALIFICATIONS

### EDUCATION

- J.D., Tulane University Law School, 2020, The Order of Barristers
- B.A., Connecticut College, 2015

### ADMISSIONS

- New York
  - Massachusetts
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## PROFESSIONAL AFFILIATIONS AND ENGAGEMENTS

- Member, Corporate Transactions, National Association of Women Lawyers
  - Member, Young Lawyers, National Association of Women Lawyers
  - New York State Bar Association
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## SELECTED CLIENT REPRESENTATIONS

*Equity Offerings*

- U.S. GoldMining Inc., an exploration and mine development company, in \$20 million initial public offering.
- Pioneer Power Solutions, Inc., an electric power systems company, in \$75 million at-the-market equity program.
- Gold Royalty Corp., a gold royalty company, in \$30 million bought deal financing.
- VBI Vaccines Inc., a biopharmaceutical company, in \$18 million underwritten public offering of common shares and \$3 million concurrent registered direct offering.
- GoldMining Inc., a mineral exploration company, in \$50 million at-the-market equity program.
- BioSig Technologies, Inc., a medical technology company, in over 15 private placements for aggregate gross proceeds of over \$15 million.
- Rodman & Renshaw LLC as placement agent in \$21 million best efforts public offering with Richtech Robotics Inc.
- H.C. Wainwright & Co., LLC as placement agent in numerous registered offerings and private placements.
- Globus Maritime Ltd., an international provider of marine dry bulk shipping services, in multiple registered direct offerings.\*

## *Mergers & Acquisitions and Restructurings*

- Dorian LPG Ltd., a petroleum gas shipping company, in \$113 million self-tender offer.\*
- Northern Shipping Fund Management LLC, in the sale of key business assets to Hudson Structured Capital Management for a combined platform of more than \$1 billion.\*
- Seanergy Maritime Holdings Corp., an international shipping company, in spin-off of its wholly-owned subsidiary, United Maritime Corporation.\*
- Southwind Corporation on its combination with First Uranium Resources Limited.\*
- Copenhagen Infrastructure Partners in an internal restructuring.\*

*\*Matter handled prior to joining Haynes and Boone.*