



Daniel S. Dubyak

Associate

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PRACTICES Corporate, Corporate Strategic M&A, Mergers and Acquisitions, Emerging Companies and Venture Capital, Corporate Governance, Technology Transactions, Technology Mergers and Acquisitions, Capital Markets and Securities, Commercial Contracts, Joint Ventures, Private Equity, Portfolio Companies and Investors, Debt and Equity Financing, Fund Formation and Management, ESOPs and Other Stock-Based Plans, Executive and Incentive Compensation, Healthcare and Life Sciences, Tax-Exempt Organizations and Private Foundations

Daniel Dubyak is an associate in the Corporate Practice Group in Haynes Boone's Orange County office.

Daniel focuses his practice on representing global, middle market and emerging growth companies from formation to exit, handling all aspects of entity formation and general corporate governance issues, mergers and acquisitions (including structuring roll-ups and tax free reorganizations), complex corporate restructuring matters, financing events and securities regulation. Daniel has experience counseling both public and private companies on issues related to public offerings, merger and acquisitions, due diligence, stock options, and employment agreements.

Daniel earned his J.D. with corporate law and tax law concentrations from Loyola Law School. During law school, he was a semi-finalist on Loyola's Transactional Negotiation Team, received the First Honors Award in Income Tax of Property Transactions, and was an in-house legal extern for a health insurance company. Daniel also earned an L.L.M. in taxation, graduating with high distinction from Loyola Law School. Daniel earned a B.S.B.A. in global business management and a B.A. in psychology, summa cum laude, from Sierra Nevada College. At Sierra Nevada College, Daniel was a valedictorian candidate and earned Dean's Highest Honors while being a captain on the men's lacrosse team.

QUALIFICATIONS

EDUCATION

- LL.M., Taxation, Loyola Law School Los Angeles, 2022
- J.D., Loyola Law School Los Angeles, 2021
- B.S.B.A., Global Business Management, Sierra Nevada College, 2018
- B.A., Psychology, Sierra Nevada College, 2018

ADMISSIONS

- California

SELECTED CLIENT REPRESENTATIONS

- Alkeme Intermediary Holdings, LLC, in its purchase of multiple insurance companies, including transactions that were structured with an F-Reorganization.
- National Signal, Inc., in its sale of assets to Hill & Smith, a public company traded on the London Stock Exchange, for approximately \$29 million.
- Passport Brand Design, LLC, in its sale to the US subsidiary of the UK-based advertising conglomerate, WPP, PLC.
- Healthcare Management Services, LLC, in its sale of seven skilled nursing facilities, an assisted living facility, an office building, and the business of eight related operating entities, to the affiliates of International Equity Partners, Inc.
- Assured Relocation, Inc., a company that provides temporary housing, in its sale to CRS Redwood, LLC.
- FluidFi Inc. d/b/a Alchemy Technologies, an embedded financing software company, in its sale (through a reverse triangular merger) to Business Warrior Corporation.
- Fadel Partners, Inc., in its Initial Public Offering and listing on the AIM market of the London Stock Exchange.
- Imperial Rubber Products, Inc., in its sale to Hannecard Inc., one of Europe's leading suppliers of industrial roller coverings.
- R. E. Chaix & Associates Insurance Brokers, Inc., a Southern California provider of wholesale insurance services, in its sale to InsZone Insurance Services.
- Fusion Sign & Design, Inc., a sign, banner, traffic solutions and complete trade show solutions provider nationwide, in its purchase of Loren Industries.
- Central Valley Community Bancorp, in its merger with Community West Bancshares.

Some of these representations were handled by Daniel prior to joining Haynes Boone.