



Nicholas Foss-Pedersen

Partner

nicholas.foss-pedersen@haynesboone.com

London

+44 (0)20 8734.2895

PRACTICES Corporate, Mergers and Acquisitions, Capital Markets and Securities, Private Equity, Emerging Companies and Venture Capital, Joint Ventures, Corporate Governance, International

Nicholas Foss-Pedersen is a partner in the Corporate Practice Group in the London office of Haynes and Boone. His practice includes representing companies, shareholders and investors in a variety of business transactions, with a concentration in mergers and acquisitions. His other areas of practice include private equity and venture capital-backed transactions; joint venture and shareholder structures and arrangements; AIM market IPOs and private placements (representing issuers and brokers); and general corporate matters and representation.

QUALIFICATIONS

EDUCATION

- Legal Practice Course, The College of Law, 1998
- LL.B. (Hons.), Law with German Law, Kings College London and Universitaet Passau, 1996

LANGUAGES

- Danish
- German

ADMISSIONS

- England and Wales
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SELECTED CLIENT REPRESENTATIONS

- Acted for London Stock Exchange Main Market listed company on acquisitions in Germany, Brazil, Russia and USA.
- Acted for owner-managers on sales of companies to NYSE listed buyers.
- Acted for closed-ended real estate investment company on sales of Brazilian assets.
- Acted for buyers and sellers on private sales and acquisitions.

HAYNES BOONE

- Acted for bidders, targets and financial advisers on Takeover Code regulated sales, acquisitions and auction processes.
- Acted for Issuers, nominated advisers and brokers on admissions to trading on AIM and fundraisings.
- Acted for companies, owners and managers on sales to and investments by venture capital and private equity funds and investee companies.
- Acted for emerging market focused private equity fund on sales of African assets.
- Acted for private equity fund on sales of UK assets.