



Michael C. Haden

Associate

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PRACTICES Corporate, Capital Markets and Securities, Texas Corporate Governance

Michael Haden is an associate in the Capital Markets and Securities Practice Group in the Dallas office of Haynes Boone. His practice primarily focuses on public and private securities offerings, as well as state and federal corporate governance and securities compliance matters, including initial public offerings, debt offerings, reporting obligations under the Securities Exchange Act of 1934, compliance with NYSE and NASDAQ listing standards and the preparation of filings with the SEC, FINRA and state securities offices. In addition, Michael assists with public and private companies in connection with mergers and acquisitions.

Prior to law school, Michael served as an infantry officer in the United States Army. During his six years in uniform, he served as an Airborne Infantry Platoon Leader, Company Executive Officer and Assistant Operations Officer. While deployed to Afghanistan in support of Operation Enduring Freedom, Michael led combat operations and was responsible for mission planning, logistics and intelligence gathering. Following his deployment, Michael was selected to serve in the 3rd U.S. Infantry Regiment (“The Old Guard”), where he was primarily responsible for conducting, planning and evaluating interments and ceremonies at Arlington National Cemetery. His awards and decorations include the Bronze Star, the Meritorious Service Medal, the Ranger Tab, and the Combat Infantryman’s Badge.

Michael received his undergraduate degree from the United States Military Academy at West Point. As a cadet, he received the Colonel George Osborn III Award for excellence in Advanced Terrorism Studies, as well as the General John J. Pershing Award for Military Leadership Studies. In addition, he participated in a semester abroad at the University of Amman (Jordan), where he studied Arabic and Arab history.

QUALIFICATIONS

EDUCATION

- B.S., US Military Academy at West Point, 2010, Distinguished Honor Graduate
- J.D., University of Virginia School of Law, 2019, Editorial Board, *Virginia Law Review*; A. Stuart Robertson Scholarship recipient

ADMISSIONS

- Texas
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SELECTED CLIENT REPRESENTATIONS

- Represents multiple NYSE- and Nasdaq-listed companies with respect to a broad range of corporate matters, including ongoing SEC reporting and compliance and corporate governance.
- Represented Paltalk, Inc. in its up-listing on to Nasdaq from the OTCQB and an \$11 million Confidentially Marketed Public Offering of common stock.
- Represented Paltalk, Inc. in its acquisition of ManyCam assets from Visicom Media Inc.
- Represented Paltalk, Inc. in its acquisition of and Newtek Technology Solutions, Inc.
- Represented Eos Energy Enterprises, Inc. in the issuance and sale of \$13,750,000 in aggregate principal amount of convertible notes to private investors.
- Represented Eos Energy Enterprises, Inc. in the issuance and sale of common stock in a registered direct offering, and warrants in a concurrent private placement.
- Represented Eos Energy Enterprises, Inc. in the issuance and sale of a convertible note to a private investor.
- Represented various underwriters in underwritten offerings of securities and pre-funded securities.
- Represented Sanara MedTech Inc. in establishing a \$75 million “at the market” facility.
- Represented Sanara MedTech Inc. in a firm commitment underwritten offering of common stock.
- Represented Sanara MedTech Inc. in its acquisition of Scendia Biologics, LLC and Precision Healing, Inc.
- Represented Sanara MedTech Inc. in establishing a \$55 million term loan facility.
- Represented CDT Technologies, Ltd. d/b/a Ventanex in its sale to Repay Holdings, LLC.