HAYNES BOONE



David Hengstler

Partner <u>Orange County</u> <u>David.Hengstler@haynesboone.com</u> +1 949.202.3033

PRACTICES Real Estate, Real Estate Finance, Asset-Based Lending, Commercial Real Estate Leasing, Project Finance and Development, Distressed Transactions

David Hengstler is a partner in the Real Estate Practice Group in Haynes Boone's Orange County office.

His practice focuses on handling financing transactions, including secured and unsecured credit facilities, joint ventures, bond financings, subscription facilities, syndicated facilities, letters of credit and other credit enhancements, real property secured transactions, asset-based accounts, inventory and equipment financing transactions, and project finance transactions.

David also has a wealth of experience representing lenders in connection with equity investments in various real property-related ventures, as well as experience in general real estate matters. While his practice is focused primarily on structuring, planning and documentation on behalf of lender clients, he has substantial experience with loan workouts and the bankruptcy related aspects of financial transactions.

QUALIFICATIONS

EDUCATION

- J.D., University of Southern California, 2004
- B.A., University of California Irvine, 2000

ADMISSIONS

California

PROFESSIONAL AFFILIATIONS AND ENGAGEMENTS

- State Bar of California
- Orange County Bar Association
- American Bar Association

SELECTED CLIENT REPRESENTATIONS

- Represented a national bank as agent in connection with a \$120,000,000 syndicated A and B Tranche facility relating to the construction of a mixed-use multi-family and retail project.
- Represented a national bank in connection with various related transactional workouts with a borrower group involving loan facilities in excess of \$800,000,000, secured by a portfolio of properties located throughout the continental United States.
- Represented a national bank in connection with a short sale of an office property located in California with an institutional investor.
- Represented a bank in connection with a note sale transaction involving a defaulted loan secured by various properties.
- Represented a national bank in connection with various syndicated construction facilities involving institutional REIT investor parties for construction loans in excess of \$300,000,000 secured by real estate collateral located in several states.

Some of these representations were handled by David prior to joining Haynes Boone.

AWARDS AND RECOGNITIONS

• Recognized in *Best Lawyers in America*, Woodward/White, Inc., 2020-2025