Charles X. Jenkins

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RELATED PRACTICES Private Equity, Finance, Private Credit Finance, Fund Finance

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Charles is an associate and member of the Finance Practice Group in Haynes Boone's Charlotte office.

His practice involves a broad range of financial transactions, including advising banks, private equity sponsors and other financial institutions on structuring, negotiating and documenting subscription credit facilities and other secured and unsecured lending arrangements.

SELECTED CLIENT REPRESENTATIONS

- Represented the administrative agent in connection with a $1.1 billion senior secured credit facility to one of the nation's largest automotive dealership groups.
- Represented a joint lead arranger on a $700 million senior unsecured credit facility to a publicly traded architectural products and services company.
- Represented the left lead arranger and administrative agent in connection with the amendment and restatement of a $1.15 billion senior secured credit facility to a global manufacturing company.
- Represented the administrative agent on a $691.5 million senior secured credit facility to an automotive dealership group.
- Represented a financial institution in connection with the amendment of a $425 million credit facility.
- Represented the administrative agent in connection with the amendment and restatement of a $325 million unsecured credit facility.
- Represented a private credit fund in connection with a $75 million secured credit facility.
- Represented a private credit fund on a $55 million senior secured term loan to a medical technology company.
- Represented a private equity fund borrower in connection with a $52.5 million credit facility with a financial institution.
- Represented a private equity fund borrower in connection with a $250 million subscription credit facility.
- Represented a financial institution in connection with a $125 million senior secured revolving line of credit to a private equity fund.
- Represented an investment management firm in connection with a $110 million subscription credit facility.
- Represented a private equity fund borrower in connection with a $157.5 million capital call facility.

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- Represented a publicly traded industrial products manufacturing company on a $50 million senior notes offering.
- Represented a private investment firm in connection with a $25.5 million aircraft financing transaction.

Some of these representations were handled by Charles prior to joining Haynes Boone.

QUALIFICATIONS

EDUCATION

- J.D., Wake Forest University School of Law, 2022
- B.B.A., University of Kentucky, 2019, summa cum laude

ADMISSIONS

- North Carolina

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