



## Greg Kramer

**Partner**

**New York**

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**PRACTICES** Private Credit Finance, Mergers and Acquisitions, Capital Markets and Securities, Corporate

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As co-chair of our New York Capital Markets and Securities Practice Group, Greg Kramer represents investment funds and public companies in his broad-based corporate practice. Whether in the arena of private equity, direct lending or capital markets, Greg plays a major role. Clients particularly seek Greg's representation in connection with private investments in public equity (PIPEs), private credit transactions and mergers and acquisitions.

A go-to transactional lawyer with broad and adaptable experience, Greg offers clients creative, keen insights in addition to documenting deals, and is willing to jump in and handle whatever is needed to keep a transaction moving forward until it crosses the finish line. Having represented both issuers and investors, Greg understands deals from the perspective of each party, making him a skilled and effective negotiator. Clients appreciate his ability to explain complicated issues simply and to find compromises that get deals done.

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## QUALIFICATIONS

### EDUCATION

- J.D., Fordham University School of Law, 2005, *Fordham Urban Law Journal*
- B.A., New York University, 2002, Phi Beta Kappa

### ADMISSIONS

- New York
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## SELECTED CLIENT REPRESENTATIONS

- Represented a direct lender in connection with an approximately \$25 million term loan to a space technology company.
- Represented a private equity fund in connection with numerous buy-and-build platforms.
- Represented the lead investor in connection with a \$10 million investment in convertible preferred stock and warrants of a NASDAQ-listed biopharmaceutical company.

- Represented the lead investor in a \$270 million investment in the common stock, warrants and convertible notes of a New York Stock Exchange-listed insurance company.
- Represented the lead investor in a registered direct offering of \$100 million of convertible notes by a New York Stock Exchange-listed gold and silver mining company.
- Represented a hedge fund in an approximately \$500 million debt-for-equity exchange with a private gaming company.
- Represented the lead investor in connection with a \$60 million convertible note offering by a TSX-listed oil and gas company.