



Javier Martinez

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San Antonio

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PRACTICES Finance, Commodities, Fund Finance, Asset-Based Lending, Private Credit Finance, Distressed Transactions

Javier Martinez is a partner in the Finance Practice Group and also serves as the San Antonio office managing partner and hiring partner at Haynes Boone. His primary focus is in representing lenders in secured transactions at all stages of the deal, from negotiating term sheets to booking loans to various forms of workouts including preparing for structured bankruptcies. Javier routinely represents clients in syndicated subscription loans and other fund finance products including hybrid facilities, syndicated commodities finance transactions, and loans transactions with unique or novel collateral issues. He also has extensive experience in complex commodities swap and hedging intercreditor issues faced by senior lenders and cross-border transactions with an emphasis on Latin America, having represented clients in both multi-jurisdictional loan and merger transactions.

QUALIFICATIONS

EDUCATION

- J.D., University of Chicago Law School, 2001
- B.A., Texas A&M University, 1997, *cum laude*, University Honors, Foundation Honors

LANGUAGES

- Spanish

ADMISSIONS

- Texas
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PUBLICATIONS AND SPEAKING ENGAGEMENTS

- “Fund Finance Insights: Trends in Competitor Provisions in Subscription Facilities,” co-author, Haynes Boone client alert, October 3, 2024.

- “Fund Finance Insights: Contracting Subscription Line Facility Tenors,” co-author, Haynes Boone client alert, August 7, 2024.
 - “The Securitization in Fund Finance Conference: Key Takeaways and Industry Trends,” co-author, June 20, 2024.
 - “Lessons Learned from the Regional Banking Crisis,” presenter, *Global Fund Finance Symposium*, February 27, 2024.
 - “Structuring Credit Facilities for Private Equity Funds: Subscription, NAV, and Hybrid Loans,” co-presenter, Strafford, July 13, 2023.
 - “Rated Note Feeders: Issues Facing Subscription Line Lenders,” co-author, *LexisNexis Practical Guidance*, December 20, 2022.
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PROFESSIONAL AFFILIATIONS AND ENGAGEMENTS

- Leadership Council on Legal Diversity
 - Antient and Honorable Edmund Burke Society
 - Advisory Council for the McFerrin Center for Entrepreneurship at Texas A&M University
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SELECTED CLIENT REPRESENTATIONS

- Represented agent in \$2.5 billion multicurrency syndicated subscription line loan.
 - Represented agent in \$2.8 billion multiple tranche multicurrency syndicated subscription line loan.
 - Represented agent in \$1 billion syndicated loan secured by commodities related collateral.
 - Represented agent in \$1.25 billion multicurrency syndicated subscription line loan with secured hedging availability.
 - Represented agent in \$700 million syndicated loan secured by commodities collateral in the U.S., Latin America, and Europe.
 - Advised on \$300 million+ international loan fraud litigation for a foreign sovereign.
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AWARDS AND RECOGNITIONS

- Recognized as one of the Best Lawyers in Dallas by *D Magazine*, *D Magazine Partners*, for Banking and Finance, 2016-2017, 2019-2023
- *Texas Super Lawyers, Rising Stars Edition*, Thomson Reuters, 2007-2011