



ROSEBUD NAU

Associate

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PRACTICES: Capital Markets and Securities, Corporate

DALLAS

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EDUCATION AND CLERKSHIPS

- J.D., University of Texas School of Law, 2012
- B.A., University of Oregon, 2009, *cum laude*
- Intern, the Honorable Lee Yeakel, U.S. District Court for the Western District of Texas, July-August 2010
- Intern, the Honorable Michael E. Miller, Probate Court No. 3, Dallas, Texas, June-July 2010

ADMISSIONS

- Texas

Rosebud Nau's practice focuses primarily on securities law and general corporate matters, such as SEC reporting and compliance and corporate governance. She also assists public and private clients in connection with mergers and acquisitions. Rosebud has quickly gained experience in a wide range of industries, including banking, energy and medtech. She works with many of the firm's public company clients, both large and small, and her securities law experience includes "bulge-bracket" public offerings, rights offerings and private placements.

Rosebud is also a member of Board of Directors for the Dallas Mayor's Committee for the Employment of People with Disabilities (employAbility), an organization that engages the business community to build a diverse workforce by valuing people with different abilities.

Selected Client Representations

- Reporting obligations under the Securities Exchange Act of 1934.
- Private securities offerings and other securities transactions.
- Preparation of registration statements on Forms S-8 and S-4.
- Compliance with corporate governance best practices and regulations, such as: NYSE and NASDAQ requirements with respect to board composition, committee charters and other listing standards; State law governing shareholder meetings; and Disclosure committee policies and charters, information disclosure policies; and enterprise risk management policies.
- Drafting and implementation of insider trading policies and Rule 10b5-1 trading plans.
- Preparation of securities filings, including Schedule 13D and Form 4.
- Mergers and acquisitions involving public and private entities.

Professional Recognition

- Included in the "Ones to Watch" category of *Best Lawyers in America*, Woodward/White, Inc., 2021

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