Dillon Sebasco

Associate

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PRACTICES Corporate Tax, Mergers and Acquisitions, Technology Mergers and Acquisitions, Emerging Companies and Venture Capital, Private Equity, Capital Markets and Securities

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Dillon Sebasco is an associate in the Corporate Practice Group in Haynes Boone's Austin Office.

Dillon's practice focuses on mergers and acquisitions, private equity and emerging companies and venture capital. She represents and advises public companies, private companies and funds on corporate transactions at all stages, including entity formation, venture capital financings, private equity investments, mergers and acquisitions, corporate governance and other corporate matters.

QUALIFICATIONS

EDUCATION

- J.D., The University of Texas School of Law, 2019, *Texas Journal of Oil, Gas, and Energy Law*
- B.S., Advertising, The University of Texas at Austin, 2015

ADMISSIONS

- Texas

PROFESSIONAL AFFILIATIONS AND ENGAGEMENTS

- American Bar Association
- Texas Bar Association

SELECTED CLIENT REPRESENTATIONS

- Represented a software technology company in connection with the $580 million sale of its payment processing business.
- Represented one of the nation's largest oil pipeline systems in the sale of its multi-state refined products terminals.

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- Represented a leading global flight vertical solutions company in its merger with one of the largest helicopter operators worldwide.
- Represented a leading energy and infrastructure company in several private placements of over $1.25 billion of senior notes in total.
- Represented the initial purchasers in a $700 million private placement of senior notes by a midstream energy company.
- Represented a rising software technology company in multiple rounds of preferred stock financings, raising approximately $200 million in the aggregate.
- Represented a private investment firm in numerous investments and co-investments through onshore and offshore vehicles as well as the formation, structuring and restructuring of various special purpose funds.
- Represented leading nanopore sequencing technology company in various complex commercial transactions, including a $100 million project partnership.

Some of these representations were handled by Dillon prior to joining Haynes Boone.

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