



Re'Necia Sherald

Associate

Houston

ReNecia.Sherald@haynesboone.com

+1 713.547.2096

PRACTICES Restructuring, Oil and Gas, Bankruptcy Litigation, Counterparty Insolvency and Risk Management, Distressed M&A, Lender Representation, Chapter 11 Debtor, Distressed Transactions

Re'Necia Sherald is an associate in the Restructuring Practice Group in Haynes Boone's Houston office. Her practice focuses on all areas of restructuring, including in- and out-of- court workouts, bankruptcy litigation, counterparty insolvency and risk management, distressed M&A, lender representation, creditor representation, and Chapter 11 debtor representation. Re'Necia also has experience of representations in Chapter 11 Subchapter V bankruptcy cases.

Re'Necia's restructuring experience includes representation of debtors and creditors in a variety of industries including aerospace, agriculture, cryptocurrency, mass toxic tort, oil and gas and retail.

Prior to joining Haynes Boone, Re'Necia clerked for United States Bankruptcy Judge Christopher M. López in the Southern District of Texas.

QUALIFICATIONS

EDUCATION

- J.D., Thurgood Marshall School of Law, 2020, cum laude; Associate Editor, *Thurgood Marshall Law Review*
- B.A., Government and International Politics, George Mason University, 2016

CLERKSHIPS

- Term Clerk to United States Bankruptcy Judge Christopher M. López, 2020-2022
- Judicial Intern to United States Bankruptcy Judge Jeff Bohm, 2019

ADMISSIONS

- Texas

COURT ADMISSIONS

- U.S. District Court for the Northern District of Texas

- U.S. District Court for the Southern District of Texas
 - U.S. District Court for the Western District of Texas
 - U.S. District Court for the Eastern District of Texas
 - U.S. Bankruptcy Court for the Northern District of Texas
 - U.S. Bankruptcy Court for the Southern District of Texas
 - U.S. Bankruptcy Court for the Western District of Texas
 - U.S. Bankruptcy Court for the Eastern District of Texas
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PROFESSIONAL AFFILIATIONS AND ENGAGEMENTS

- International Women's Insolvency & Restructuring Confederation, Houston Chapter, Board Member and Events Co-Chair
 - Houston Young Lawyers Association, Co-Chair, Judiciary Committee
 - Houston Bar Association, Committee Member, Communities In Schools Committee
 - Turnaround Management Association, Houston Chapter, NextGen Committee
 - Pipeline Inclusion Network (PIN Pals), National Firm Co-Chair
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SELECTED CLIENT REPRESENTATIONS

- Representation of BlockFi Inc. and its affiliates as Debtors-In-Possession in their Chapter 11 Cases.
- Representation of Wesco Aircraft Holdings, Inc. and its affiliates as Debtors-In-Possession in their Chapter 11 Cases.
- Representation of Hess Corporation in HONX, Inc. Chapter 11 Case.
- Representation of the Ad Hoc Group of First Lien Secured Noteholders in the Party City Holdco Inc. Chapter 11 Case.
- Representation of Mastronardi Produce Limited in its individual capacity as a counterparty to a marketing agreement and Mastronardi Berea LLC as the landlord of a greenhouse facility in the AppHarvest Products, LLC Chapter 11 Case.
- Representation of Secured Creditor Commercial Credit Group Inc. in the Palasota Contracting, LLC Chapter 11 Subchapter V Case.
- Representation of Oil and Gas Operator Mewbourne Oil Company in Siana Oil and Gas Co., LLC Chapter 11 Subchapter V Case and related adversary proceeding.