



## W. Scott Wallace

**Partner**

**Dallas**

**[scott.wallace@haynesboone.com](mailto:scott.wallace@haynesboone.com)**

**+1 214.651.5587**

**PRACTICES** Corporate, Corporate Governance, Shareholder Activism, Texas Corporate Governance, Corporate Strategic M&A, Capital Markets and Securities, Mergers and Acquisitions, Margin Lending and Structured Equity, Public Company Transactions, Nuclear Energy

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Scott Wallace has more than 20 years of experience in the areas of corporate securities, mergers, acquisitions and providing counsel to a broad spectrum of clients with complex business transactions.

Mr. Wallace has completed transactions including:

- Negotiating mergers and acquisitions involving public and privately held entities
- Numerous contests for corporate control representing acquiring and target companies involving tender offers and proxy contests
- Public and private debt and equity offerings
- Hedge fund investments in public and privately held entities
- Counseling boards of directors and executive officers relating to fiduciary duties and corporate governance issues
- SEC compliance

### Selected Speeches and Publications

- Co-Author, "Board of Directors Guide 2010"
- Author, "Event Risk Covenants in Bond Indentures"

### Professional and Community Activities

- American Bar Association
  - State Bar of Texas - Business Law Section
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## QUALIFICATIONS

## EDUCATION

- J.D., Texas Tech University School of Law, 1979, *summa cum laude*; Order of the Coif; Associate Editor, *Texas Tech Law Review*; Award for highest individual grade on Texas Bar Exam
- B.B.A., Accounting, Texas Tech University, 1976, *highest honors*

## ADMISSIONS

- Texas
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## AWARDS AND RECOGNITIONS

- Recognized by *Best Lawyers*, Woodward/White, Inc., as a "Lawyer of the Year," 2021, 2024-2025
- Recognized as a Stand-out Lawyer, Acritas Stars, 2020-2021
- Named one of the Best Lawyers in Dallas by *D Magazine*, D Magazine Partners, 2019
- Recognized as a leading lawyer by *Chambers USA*, Chambers & Partners, 2016
- Recognized in *Texas Super Lawyers*, Thomson Reuters - Mergers and Acquisitions, 2009-2019; Securities & Corporate Finance, 2016-2019
- Included in *The Best Lawyers in America*, Woodward/White, Inc., in Corporate Law, 2012-2022; Commercial Finance Law, 2016-2024
- *Martindale Hubbell*® *Law Directory* with a Peer Review Rating of AV® Preeminent™