



## Rosebud Nau

**Partner**

**Dallas**

**[rosebud.nau@haynesboone.com](mailto:rosebud.nau@haynesboone.com)**

**+1 214.651.5367**

**PRACTICES** Capital Markets and Securities, Corporate, Crisis Management, Distressed Transactions, Texas Corporate Governance

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Rosebud Nau's practice focuses primarily on securities law and general corporate matters, including public and private securities offerings, SEC reporting and compliance and corporate governance. She represents clients in a wide range of industries, including SaaS, financial services, energy and medtech. Rosebud works with many of the firm's public company clients, both large and small. Her securities law experience includes representing issuers and selling stockholders in initial public offerings, follow-on public offerings and block sales. She also assists public and private clients in connection with mergers and acquisitions.

Rosebud is a member of the Board of Directors for the Dallas Mayor's Committee for the Employment of People with Disabilities (employAbility), an organization that engages the business community to build a diverse workforce by valuing people with different abilities.

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## QUALIFICATIONS

### EDUCATION

- B.A., University of Oregon, 2009, *cum laude*
- J.D., The University of Texas School of Law, 2012

### CLERKSHIPS

- Intern, the Honorable Lee Yeakel, U.S. District Court for the Western District of Texas, July-August 2010
- Intern, the Honorable Michael E. Miller, Probate Court No. 3, Dallas, Texas, June-July 2010

### ADMISSIONS

- Texas
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## PUBLICATIONS AND SPEAKING ENGAGEMENTS

- “Proxy Season Highlights,” Panelist, Haynes Boone and DFIN’s - Coffee Tea and the SEC: Trends and Updates, November 9, 2022
  - “Are You Ready for Stepped-Up Pay Vs. Performance Requirements in 2023 Proxy Season?,” *Corporate Compliance Insights*, October 10, 2022
  - “MD&A Briefing,” Panelist, Haynes Boone and DFIN’s - Coffee Tea and the SEC: Trends and Updates Webinar, November 17, 2021
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## PROFESSIONAL AFFILIATIONS AND ENGAGEMENTS

- Texas Women’s Foundation, Women’s Leadership Institute, 2022
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## SELECTED CLIENT REPRESENTATIONS

- Represented Construction Partners, Inc. in its \$950 million acquisition of Asphalt Inc., LLC, d/b/a Lone Star Paving, a prominent Austin, Texas-based asphalt manufacturing and paving company
  - Represents NYSE-listed S&P 500 company and multiple other NYSE-and Nasdaq-listed companies with respect to a broad range of corporate matters, including ongoing SEC reporting and compliance and corporate governance
  - Represented Paycom Software, Inc., a leading provider of human capital management software, in multiple underwritten registered block trade transactions of more than \$500 million of common stock sold by selling stockholders
  - Represented Commercial Metals Company in multiple underwritten public offerings of senior notes (\$900 million in aggregate) and debt tender offers
  - Represented a publicly traded lighting company in a series of preferred stock financing transactions totaling over \$150 million
  - Represented an international provider of mobile video solutions for law enforcement in its \$271 million sale to a publicly traded company
  - Represented a registered investment advisor in minority co-investments as well as exits as a selling stockholder in underwritten registered block trades
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## AWARDS AND RECOGNITIONS

- Recognized as one of the “Best Lawyers in Dallas” by D Magazine, D Magazine Partners, for Corporate Securities/Capital Markets, 2025
- Included in the "Ones to Watch" category of *The Best Lawyers in America*, Woodward/White, Inc., 2021-2024